



## Principal TH

### User manual







### In alliance with **CIMB**

### List of contents

Steps for creating a user account Steps for creating a provident fund account

# Principal®

3

2

	тн у	
Prin	cipal®	
In alliance wit	h <mark>&gt;</mark> CIMB	
ลูกค้า PVD ที่มี E@sylnve ใช้ <b>"รหัสผู้ใช้งาน"</b> ใน	est หรือ PVD App การเข้าสู่ระบบ	
อีเมล หรือ รหัสผู้ใช้งาเ	u PVD	
合 รหัสผ่าน	$\odot$	
<ul> <li>✓ จำฉันไว้ในระบบ</li> <li><u>ลืมร</u></li> </ul>	<u>หัสผู้ใช้งานหรือรหัสผ่าน?</u>	
เข้าสู่ระบ	U	
หรือ		
สมัครบัญเ	รี่ใหม่ 🕥	
version 1.	8.4	

#### **1. Apply for a new account**



## Steps for creating a user account



.11 🗢 🗔

ownloading browsing accessing or using this ciple TH Mobile, Principal PVD Mobile, Principal sylnvest, the website (www.principal.th), portal, ices, software and materials provided by the agement Company or made available via or through Digital Platform ("Digital Platform"), you agree to be nd by these Terms and Conditions of Use.

eserve the right to amend these terms and conditions nytime. If you disagree with any of there Terms and ditions of Use, you must immediately discontinue your ess to the Digital Platform and your use of the services ered on the Digital Platform. Continued use of the Digital form will constitute acceptance of these Terms and litions of User, as may be amended from time to time. LAIMER

e information published on www.principal.th is ned to be correct and completed but the Management pany does not warrant the accuracy and completeness l information. The intention of publishing the nation on website is to facilitate investors to find information about mutual funds only. The investors find more information about mutual funds at the agement Company and/or nominated distribution

ownloading browsing accessing or using this ciple TH Mobile, Principal PVD Mobile, Principal sylnvest, the website (www.principal.th), portal, ices, software and materials provided by the agement Company or made available via or through

Digital Platform ("Digital Platform"), you agree to be nd by these Terms and Conditions of Use. eserve the right to amend these terms and conditions

nytime. If you disagree with any of there Terms and ditions of Use, you must immediately discontinue your ess to the Digital Platform and your use of

red on the Digital Platform. Continue form will constitute acceptance of the litions of User, as may be amended <sup>.</sup> AIMER

e information published on www.principal.th is and to be correct and completed but the Management Platform will constitute acceptance of these Terms and Conditions of User, as may be amended from time to time. DISCLAIMER

 $\bigcirc$  The information published on www.principal.th is assumed to be correct and completed but the Management Company does not warrant the accuracy and completeness of all information. The intention of publishing the information on website is to facilitate investors to find basic information about mutual funds only. The investors can find more information about mutual funds at the Management Company and/or nominated distribution agents

By downloading browsing accessing or using this Principle TH Mobile, Principal PVD Mobile, Principal E@sylnvest, the website (www.principal.th), portal, services, software and materials provided by the Management Company or made available via or through the Digital Platform ("Digital Platform"), you agree to be bound by these Terms and Conditions of Use. We reserve the right to amend these terms and conditions at anytime. If you disagree with any of there Terms and

Conditions of Use, you must immediately discontinue your access to the Digital Platform and your use of the services offered on the Digital Platform. Continued use of the Digital Platform will constitute acceptance of these Terms and Conditions of User, as may be amended from time to time. ISCLAIMER

 $\bigcirc$  The information published on www.principal.th is assumed to be correct and completed but the Management Company does not warrant the accuracy and completeness of all information. The intention of publishing the information on website is to facilitate investors to find basic information about mutual funds only. The investors can find more information about mutual funds at the Management Company and/or nominated distribution agents

This app is secure. Learn more

I agree with Principal Terms and Conditions

Next

2. Read the terms and conditions.

### 3. Click to accept the conditions.

Platform will constitute acceptance of these Terms and Conditions of User, as may be amended from time to time. DISCLAIMER

 $\odot$  The information published on www.principal.th is

assumed to be correct and completed but the Management Company does not warrant the accuracy and completeness of all information. The intention of publishing the information on website is to facilitate investors to find basic information about mutual funds only. The investors can find more information about mutual funds at the Management Company and/or nominated distribution agents

By downloading browsing accessing or using this Principle TH Mobile, Principal PVD Mobile, Principal E@sylnvest, the website (www.principal.th), portal, services, software and materials provided by the Management Company or made available via or through the Digital Platform ("Digital Platform"), you agree to be

bound by these Terms and Conditions of Use. We reserve the right to amend these terms and conditions at anytime. If you disagree with any of there Terms and Conditions of Use, you must immediately discontinue your access to the Digital Platform and your use of the services offered on the Digital Platform. Continued use of the Digital Platform will constitute acceptance of these Terms and Conditions of User, as may be amended from time to time. SCLAIMER

 $\bigcirc$  The information published on www.principal.th is assumed to be correct and completed but the Management Company does not warrant the accuracy and completeness of all information. The intention of publishing the information on website is to facilitate investors to find basic information about mutual funds only. The investors can find more information about mutual funds at the Management Company and/or nominated distribution agents

This app is secure. Learn more

✓ I agree with Principal Terms and Conditions

Next



9:41

("Company")

management purposes of product design and development, suitable to you ("Marketing Purposes")

Decline

# **Principal**®

..... 🗢 🥅

Consent to disclose information for marketing purposes

Principal Asset Management Company Limited

provides you to invest in mutual funds, provident funds and private funds ("Funds") and

fund services with the data security standards in compliance with applicable laws and regulations. To achieve this purpose, the Company would like to ask for your consent to allow the Company to collect, use and /or disclose your personal data obtained from you or other sources which we may disclose your personal data to companies in Principal Financial Group and /or other Data Processors for the following purposes: researching, conducting statistical data, developing, analyzing, services, and benefits and processing of your personal data for the

data analytics/business intelligence, statistics, development and improvement, and to present and recommend or notify news about our products and services benefits, marketing activities to you or other lookalike audiences. contacting you for offering or providing Funds, management fund services, and benefits

Consent

5. Consent



9:41

#### Create new account

Please enter your email and password to create a login account. The system will send you an email to verify your account.

..... 🗢 🗔

🚩 Email*	
Password 8–12 character	s*
Confirm Password*	

6. Enter information to

create a new account.

Send verification email

In alliance with **CIMB** 

## Steps for creating a user account



7. Click to send account confirmation email.

8. Click the link in the email.

#### 9. Click the link in the email.





**10. The transaction was** completed successfully.

In alliance with **CIMB** 

## Steps for creating a user account

#### 11. Warning message

#### 12. Log in to the system





4





message. If you did not perform this transaction, please contact Principal Call Center Tel. <u>+(662) 686 9500</u>

### 13. Click the link in the email.

# Principal®

Live Support | Privacy Policy | Terms & Conditions







15. The transaction was completed successfully.

### In alliance with **CIMB**

## Steps for creating a user account



16. Set up Face ID

17. The transaction was completed successfully.

#### **17. Completed transaction**









**1. Select to open a PVD account.** In the case that both MF and PVD have never been opened.

### In alliance with **CIMB**



2. Select to open a PVD account. In case the PVD has never been opened

### 3. In case of opening a PVD account from the portfolio page

#### 4. Register

9:41 <b> ?</b>
Name of the second seco
Remark: Members can find the Company Code Employee Code, and Reference Number in the Provident Fund Statement.
Company Code*
Employee Code <b>*</b>
Reference Number*
Next







5. Specify your first name, last name and date of birth.

### In alliance with **CIMB**

# Steps for creating a provident fund account



#### 6. Next

7. Specify ID card information

8. Next







9. Press OTP

#### 10. Start doing an assessment.



#### **11. Confirm risk**







12. Warning message



# Steps for creating a provident fund account

14. Fund portfolio page 13. Fund portfolio page In case you don't have MF yet In the case of having both MF and PVD

9:4	11	∎ \$ In.
6	Longtoon Last logged on 4/6/21 16.00	Open Mutual Fund account
	Provider Member Code : 9	nt Fund
	Investment Overview Asset All	ocation investment Plan
	Current Investment Value	Past Investment Value
	Investment V 58,15 Member's Portion	<ul> <li>/alue (THB)</li> <li>0.00</li> <li>Company's Portion</li> </ul>
	28,100.00 Return +14	30,050.00 (YTD) %
• Ba 11	Member's Contributions (50.0 Ilance brought forwars 8,000.00	00%) Earning Balance brought –100.00
An <b>1</b> (	nount this year <b>0,000.00</b>	Earning Balance brought +200.00
•	เงินLongtoonส่วนของนายจ้าง (ร	50.00%)
Ba 20	Ilance brought forwars 0,000.00	Earning Balance brought -100.00
1	<b>0,000.00</b>	+200.00
*Percer exact 1	ntage of investment proportion is roun 00%	ded. it might affect values not equal to
	Change contr	ribution rate
	Dravidant f	und report
Home	Funds Portfo	olio Transaction Menu







15. Select to open a PVD account. In the case that both MF and PVD have never been opened.

### In alliance with **CIMB**



16. Select to open a PVD account. In case the PVD has never been opened

### 17. In case of opening a PVD account from the portfolio page

#### 18. Register

9:41 <b> ?</b>
< Register Provident Fund
Remark: Members can find the Company Code Employee Code, and Reference Number in the Provident Fund Statement.
Company Code <b>*</b>
Employee Code <b>*</b>
Reference Number*
Next





9:41	.ul 🗢 🗖
< Enter your name and date	of birth
Name in English*	
Surname in English <b>*</b>	
Date of Birth <b>*</b>	Ë
Next	

5. Enter your first name, last name, and date of birth (select for foreign nationals)

### In alliance with **CIMB**

## Steps for creating a provident fund account





9:41 <	
*****	
Verify OT	Р
The OTP was s 087-786-3212	sent to the 2
Reference Coc	le : AFRgh
1 2	
OTP e	expires in 3
Res	send (30 s
1	2
4 сні	5 JKL
7 pqrs	8 ти v
	0

9. Press OTP







Start risk assessment

10. Start doing an assessment.



**11. Confirm risk** 







9:41

#### 12. Warning message



13. Fund portfolio page In the case of having both MF and PVD



14. Fund portfolio page In case you don't have MF yet





Investors understand the characteristics of the product (fund), return conditions. and risks before deciding to invest/Investors must study information about mutual funds, especially investment policies, risks, and performance of mutual funds disclosed in various sources. Or ask for information from officials before deciding to invest. Past performance is not a guarantee of future performance.

# **Principal**® In alliance with CIMB

Call 026869595 www.principal.th

