



Principal TH

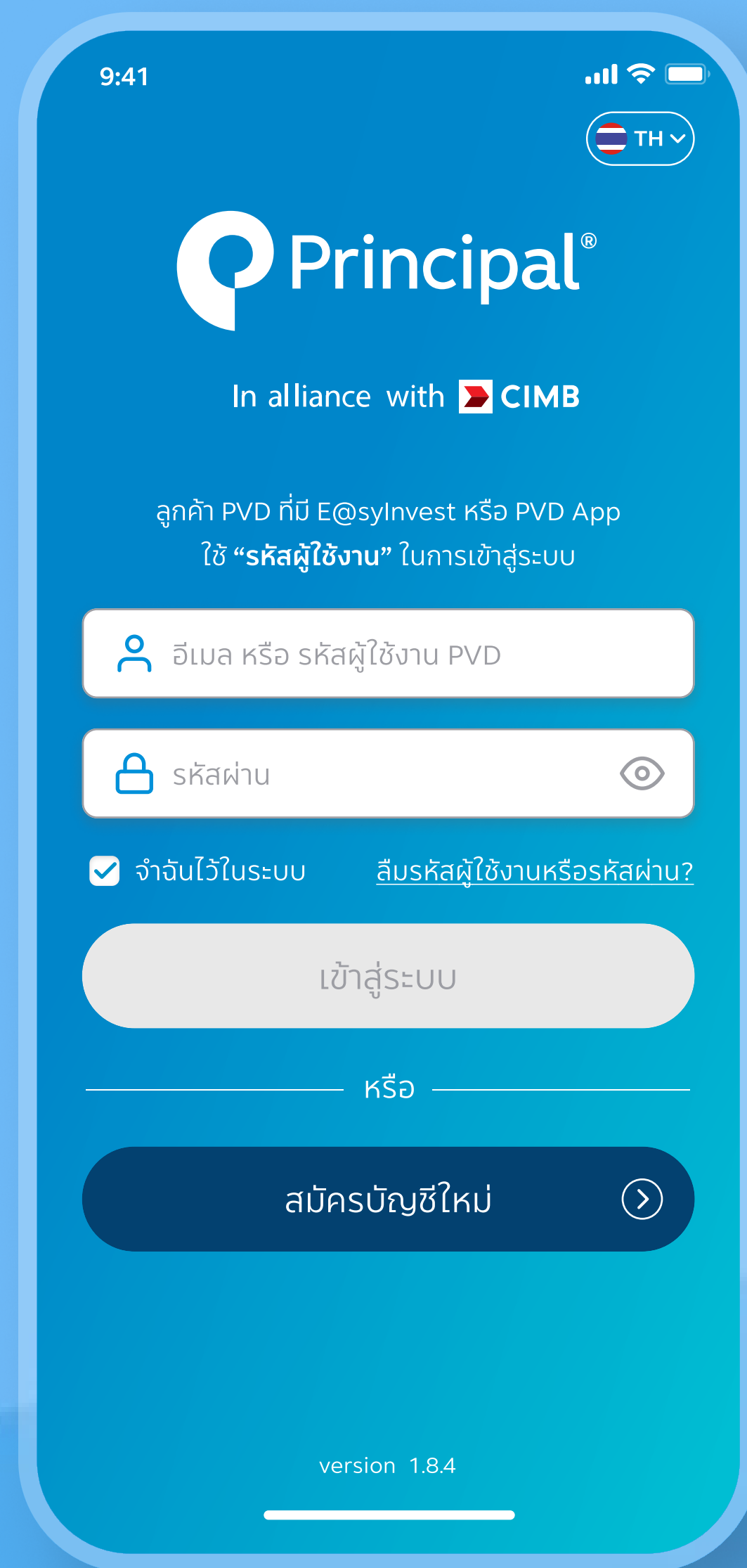
User manual



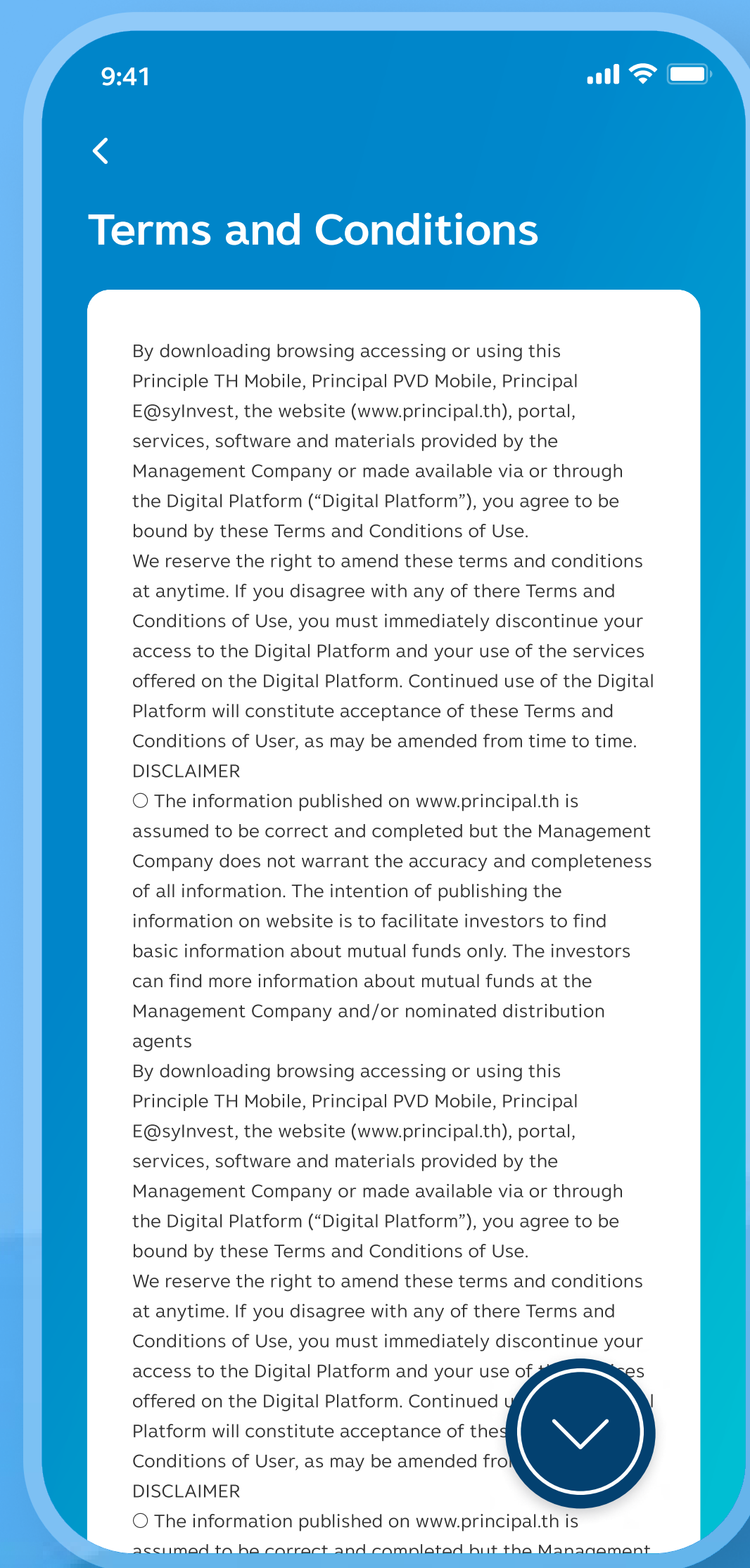
## List of contents

- Steps for creating a user account 3
- Steps for creating a provident fund account 7

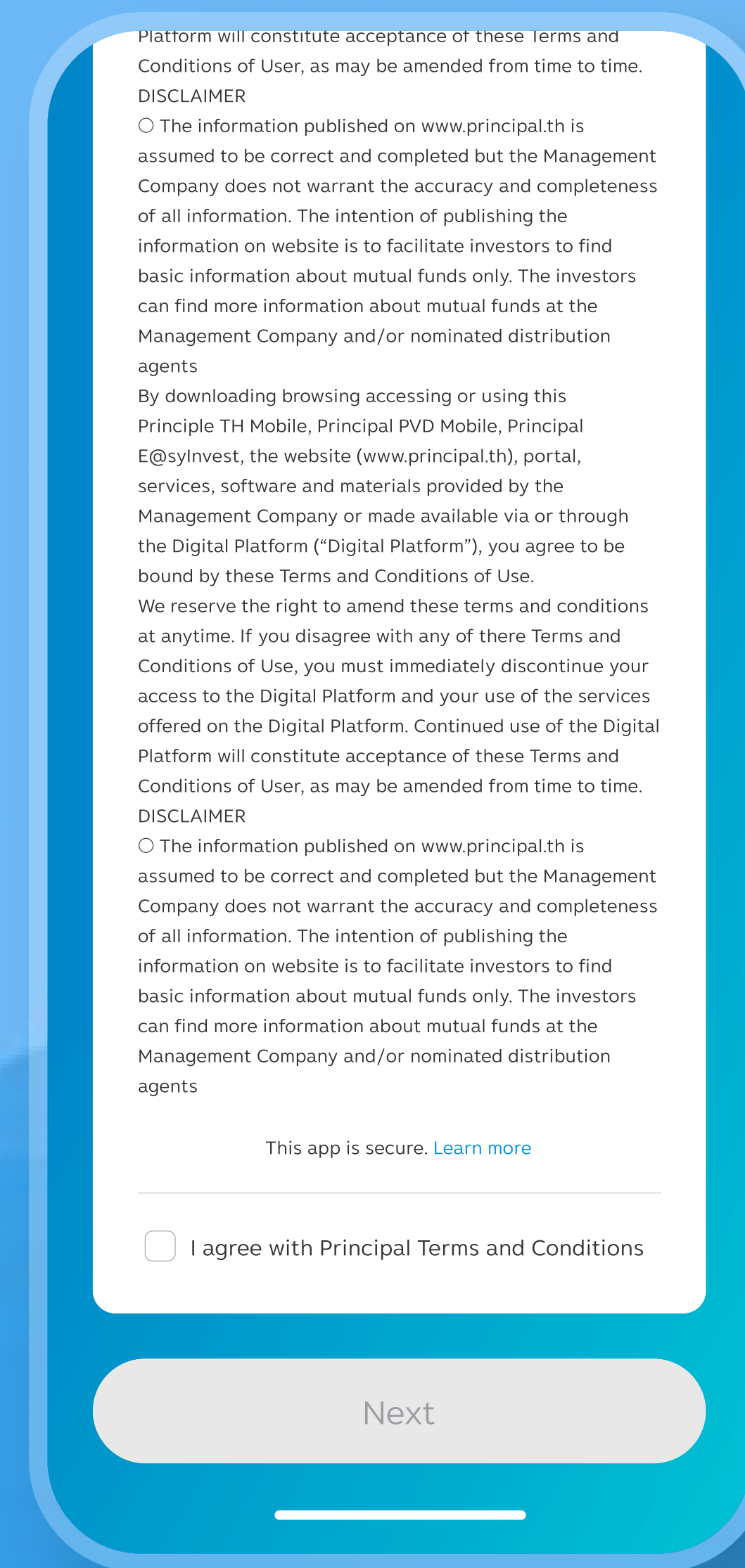
# Steps for creating a user account



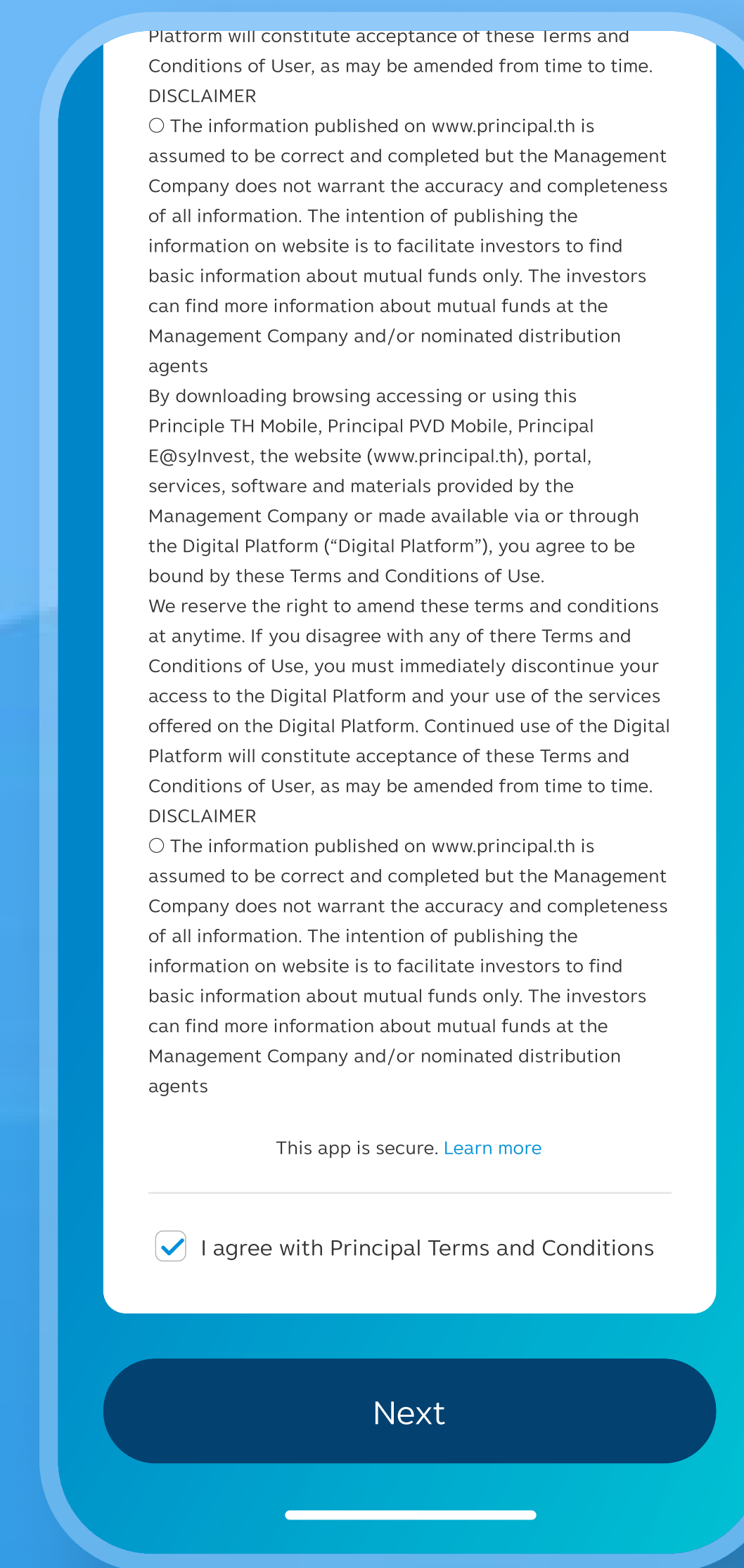
1. Apply for a new account



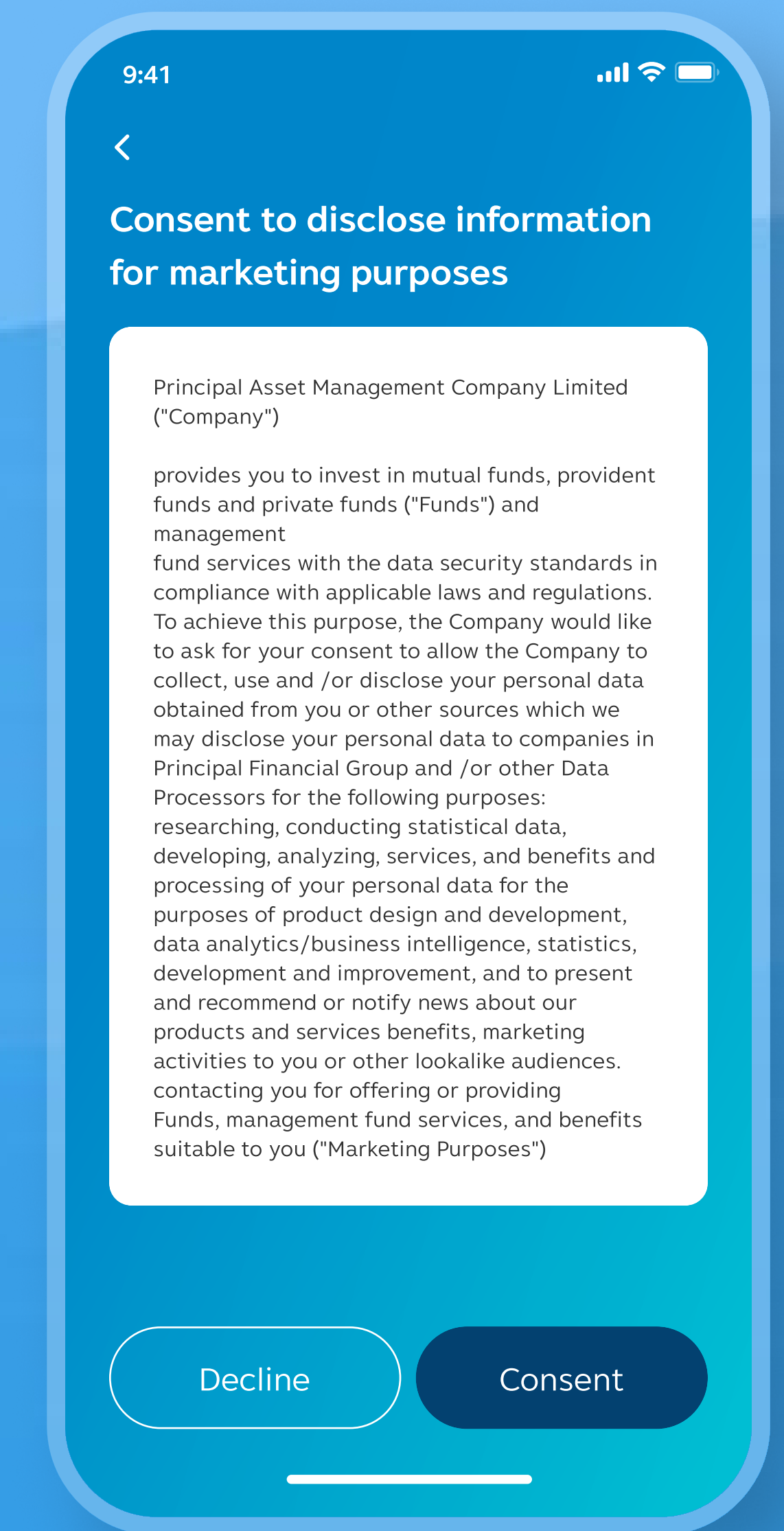
2. Read the terms and conditions.



3. Click to accept the conditions.

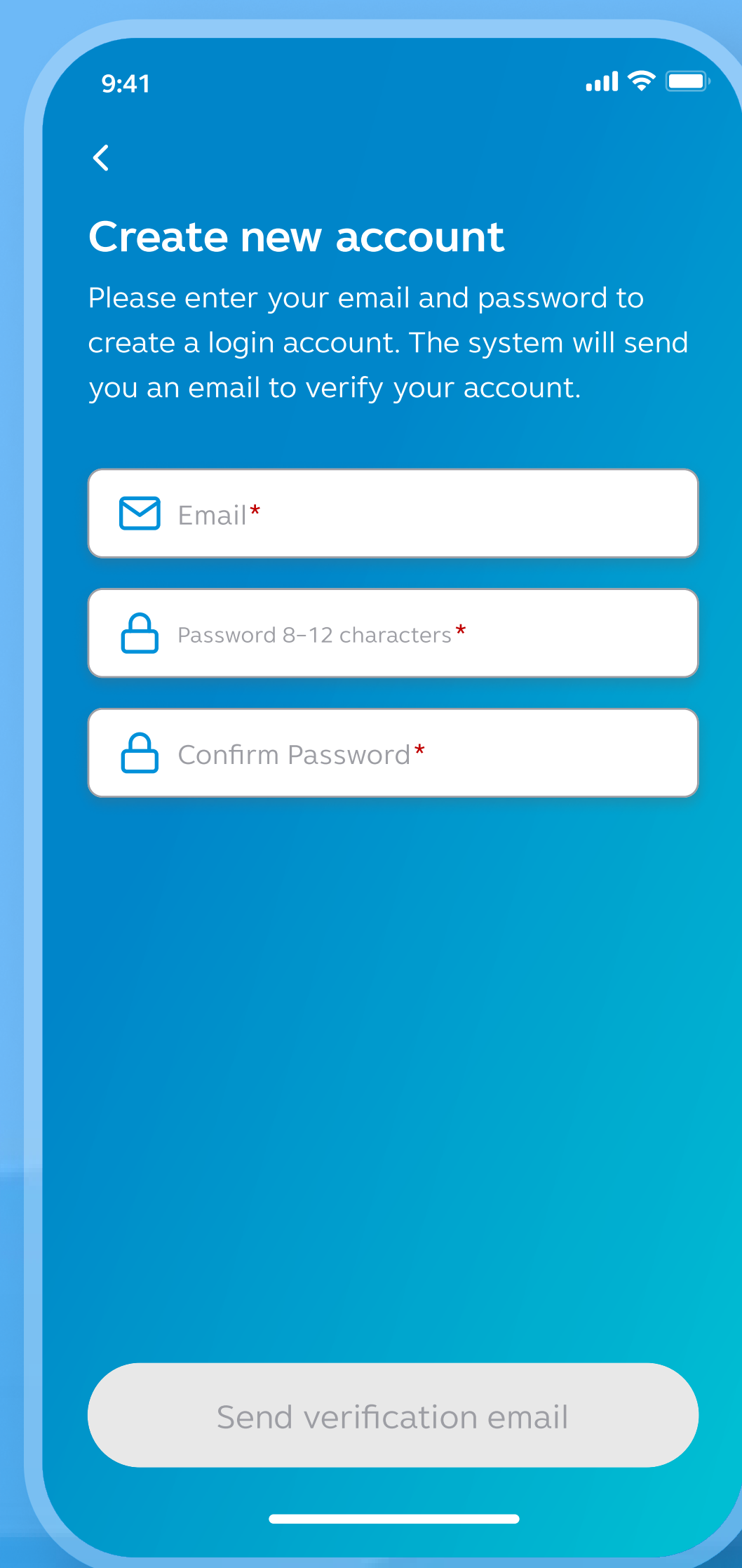


4. Next

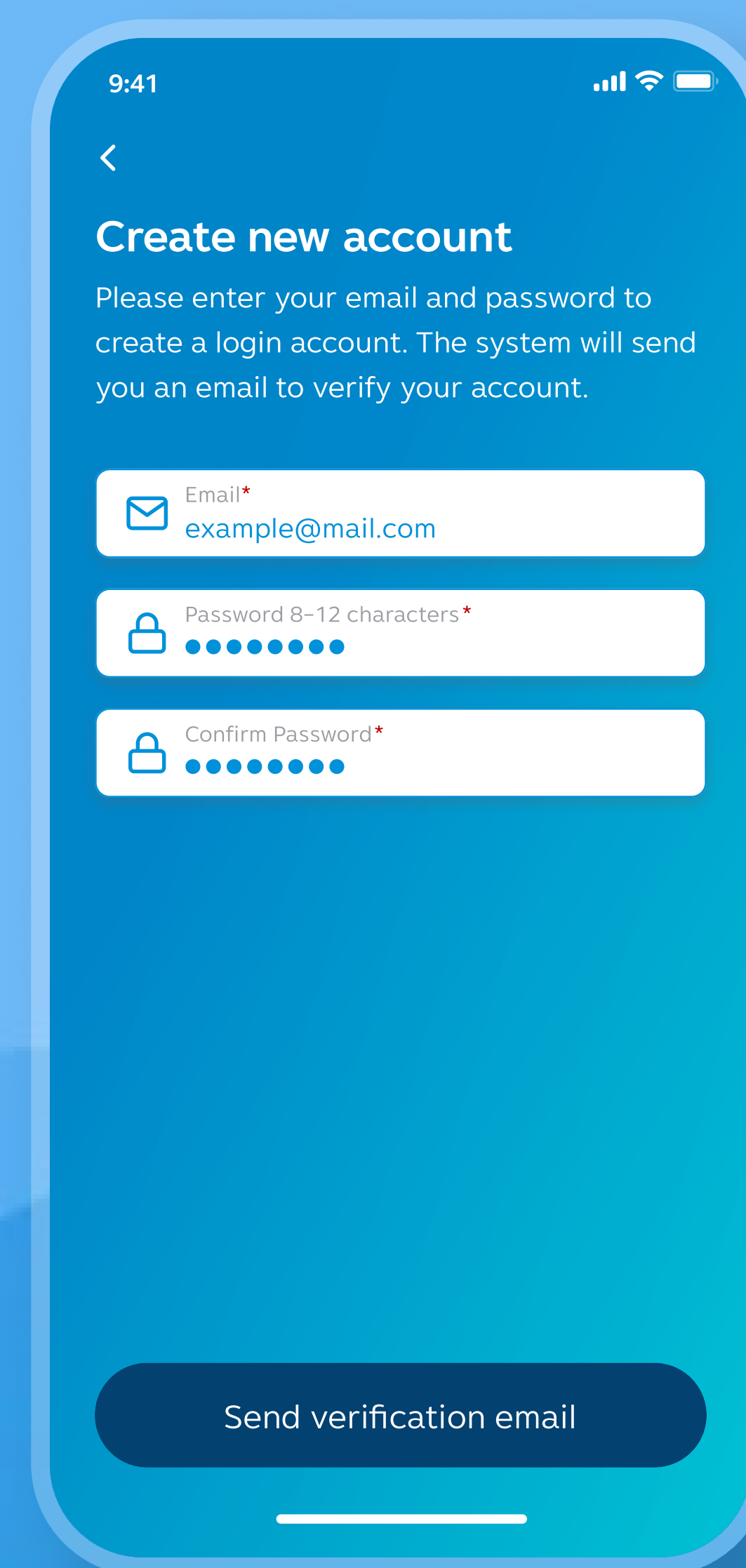


5. Consent

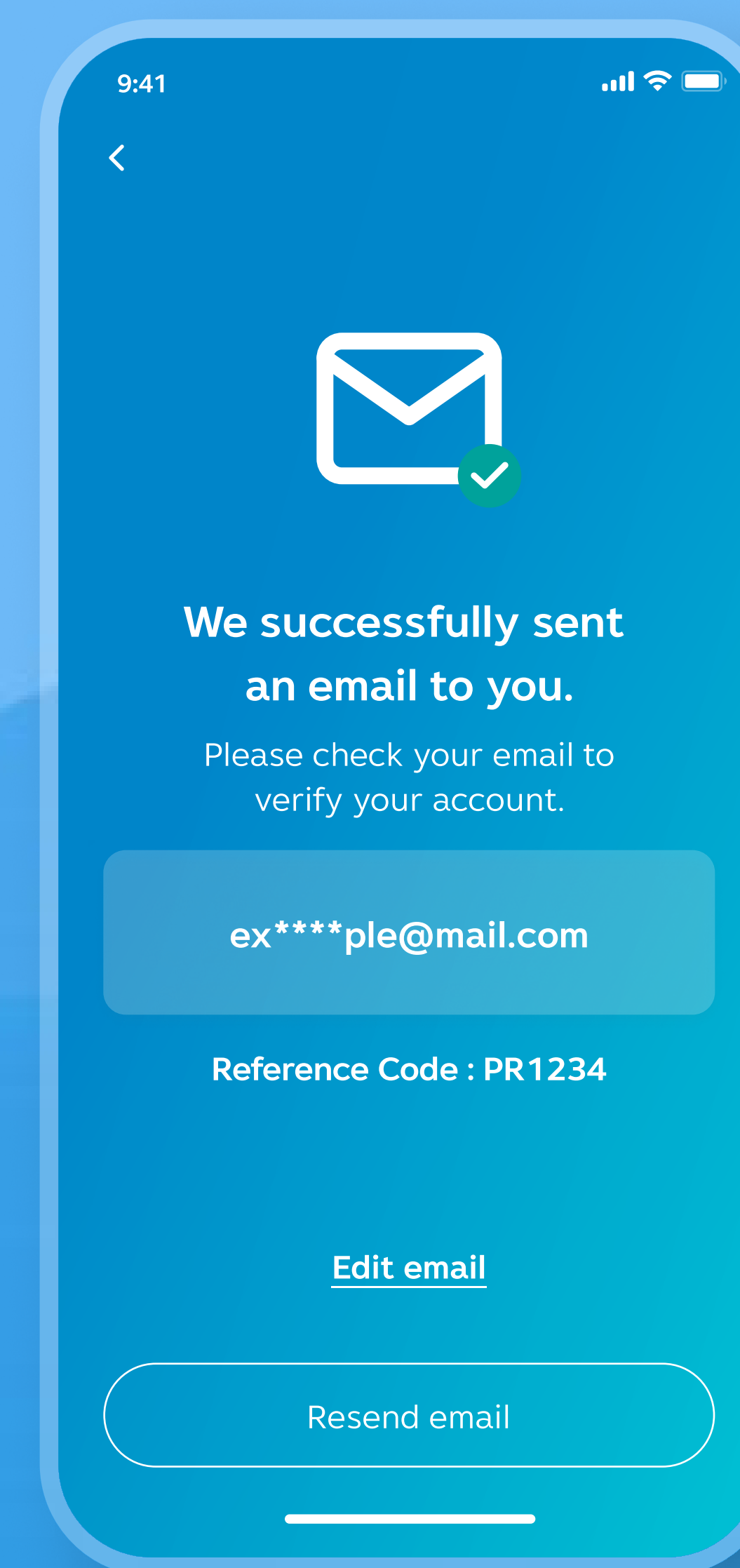
# Steps for creating a user account



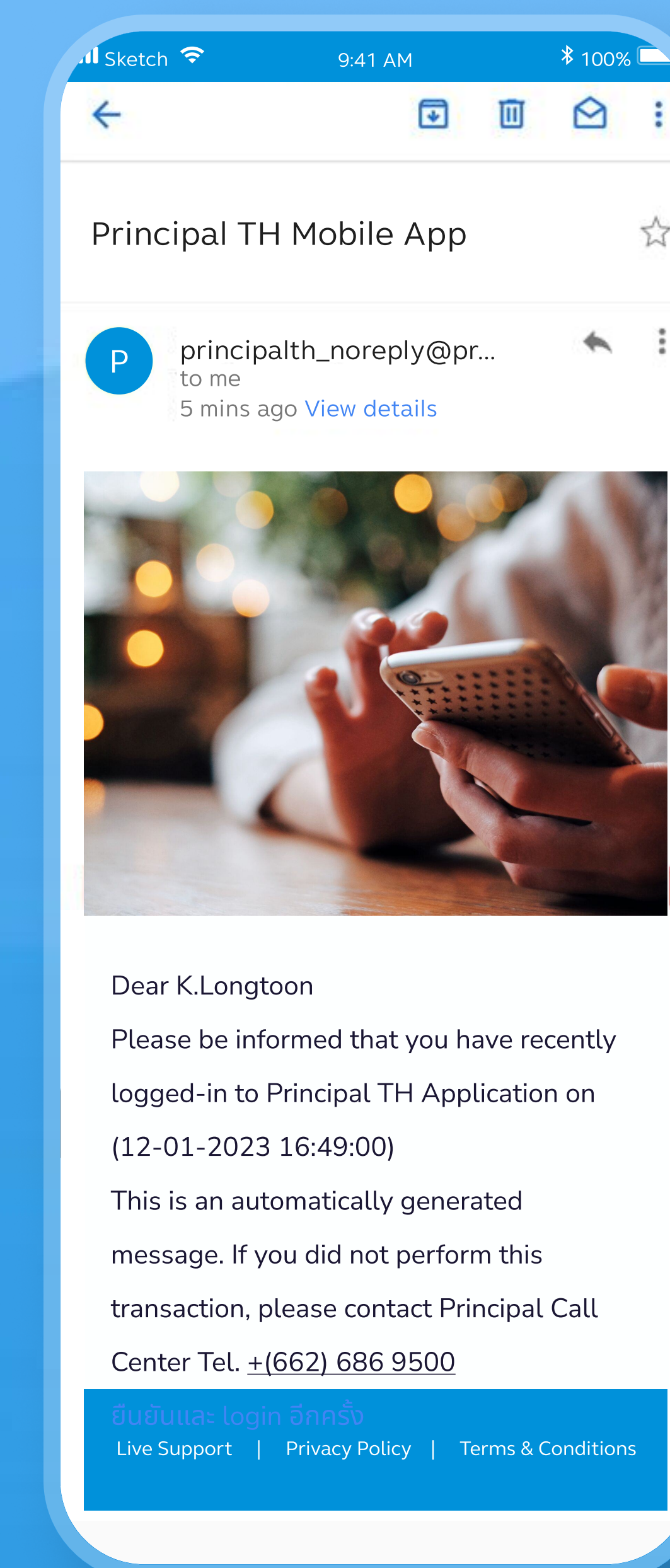
6. Enter information to create a new account.



7. Click to send account confirmation email.

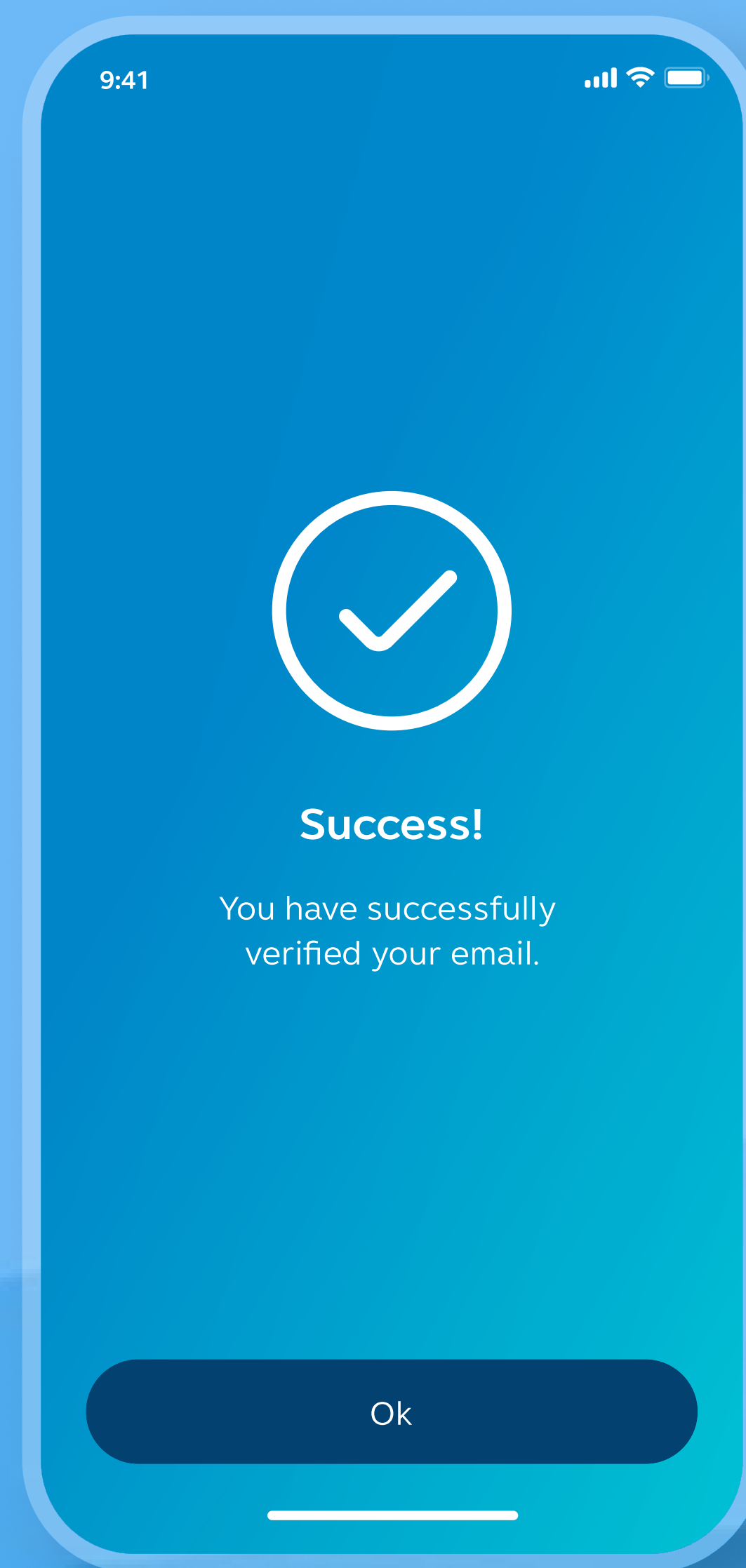


8. Click the link in the email.

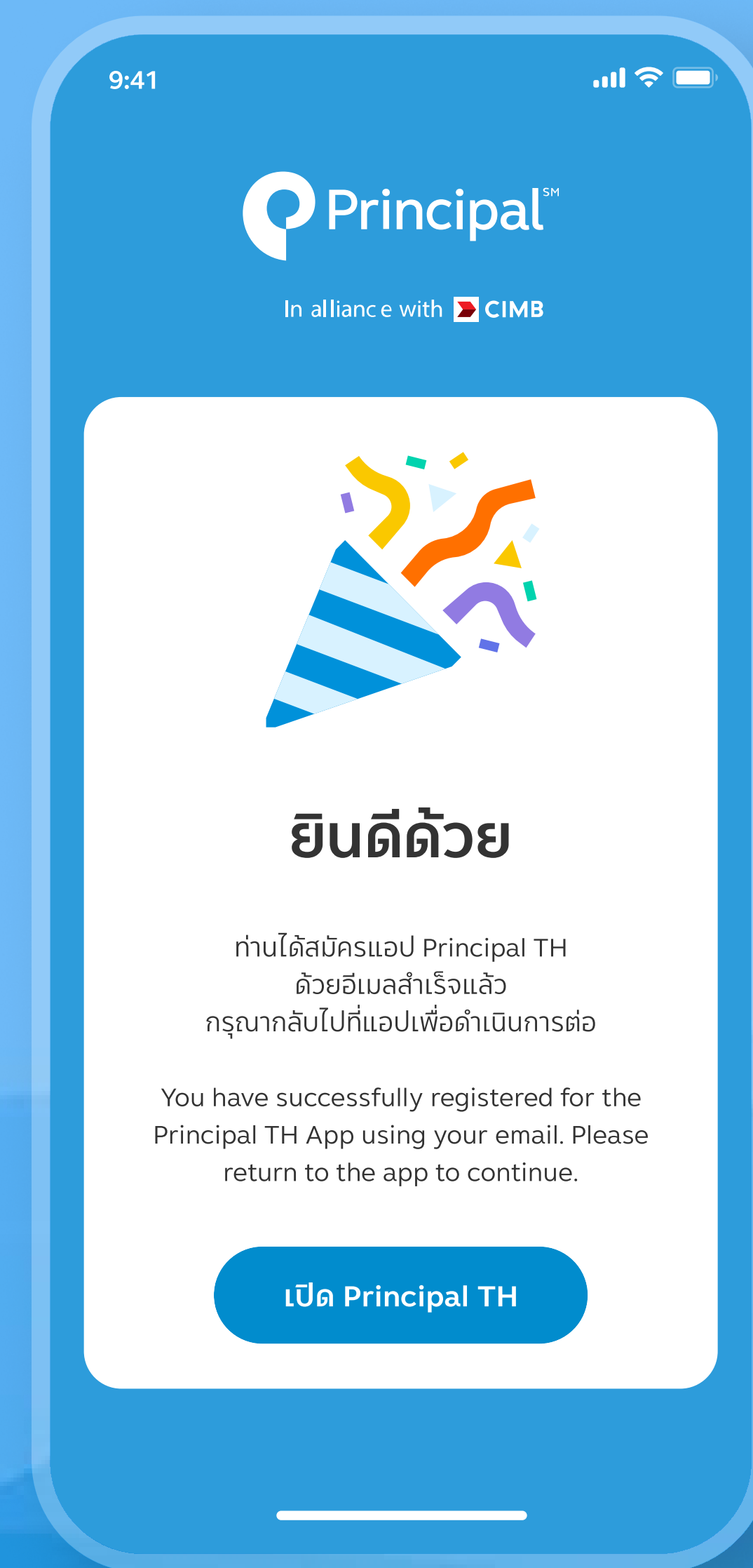


9. Click the link in the email.

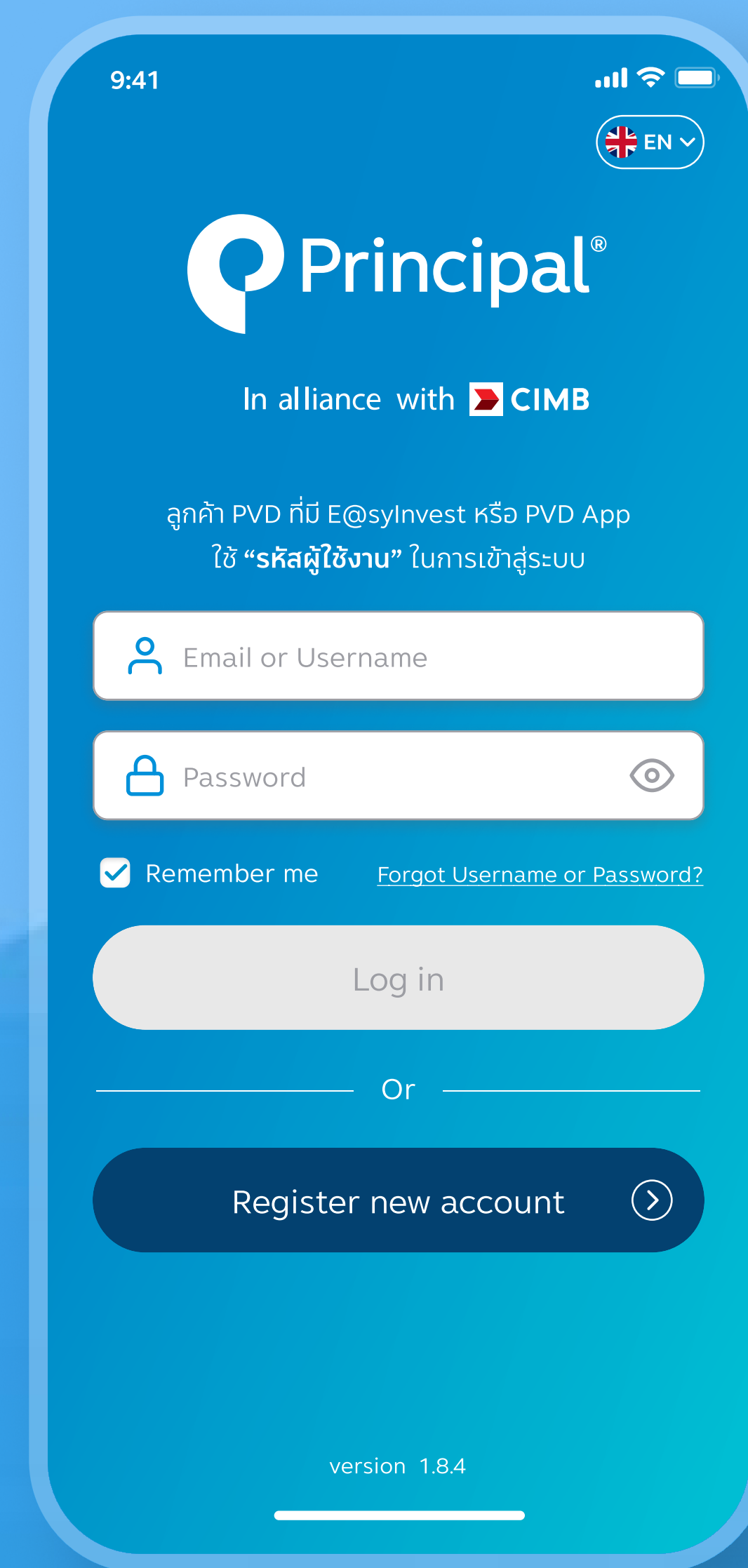
# Steps for creating a user account



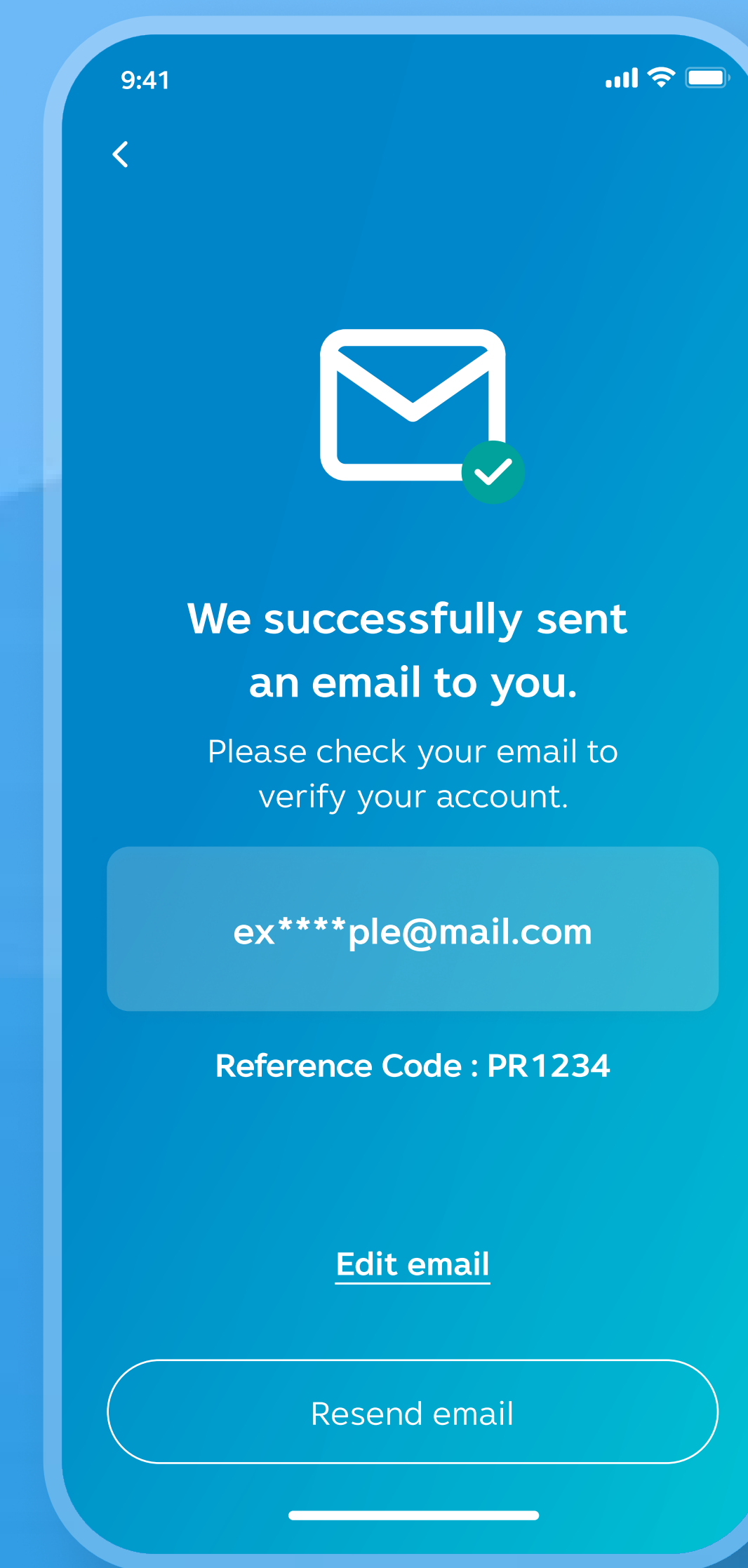
10. The transaction was completed successfully.



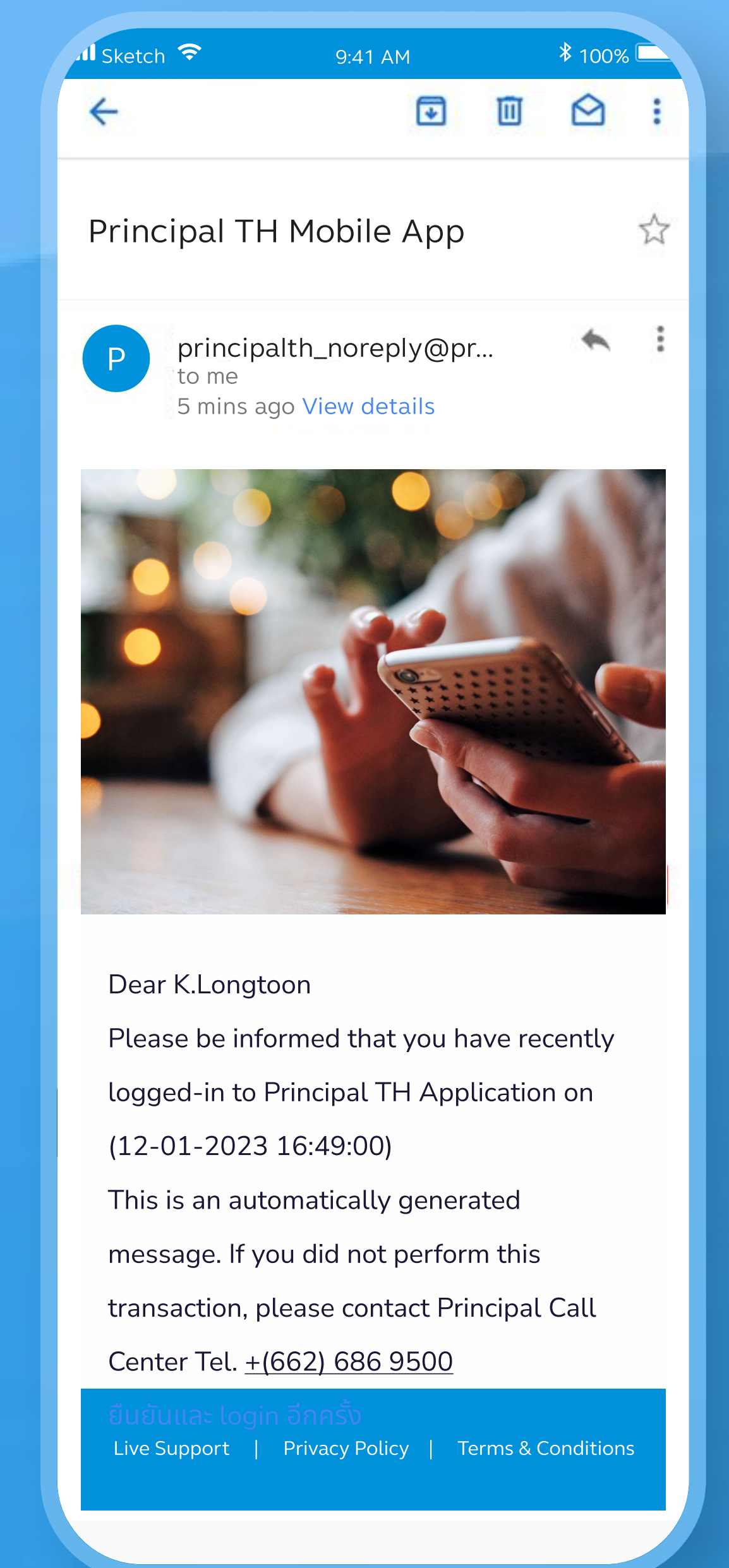
11. Warning message



12. Log in to the system

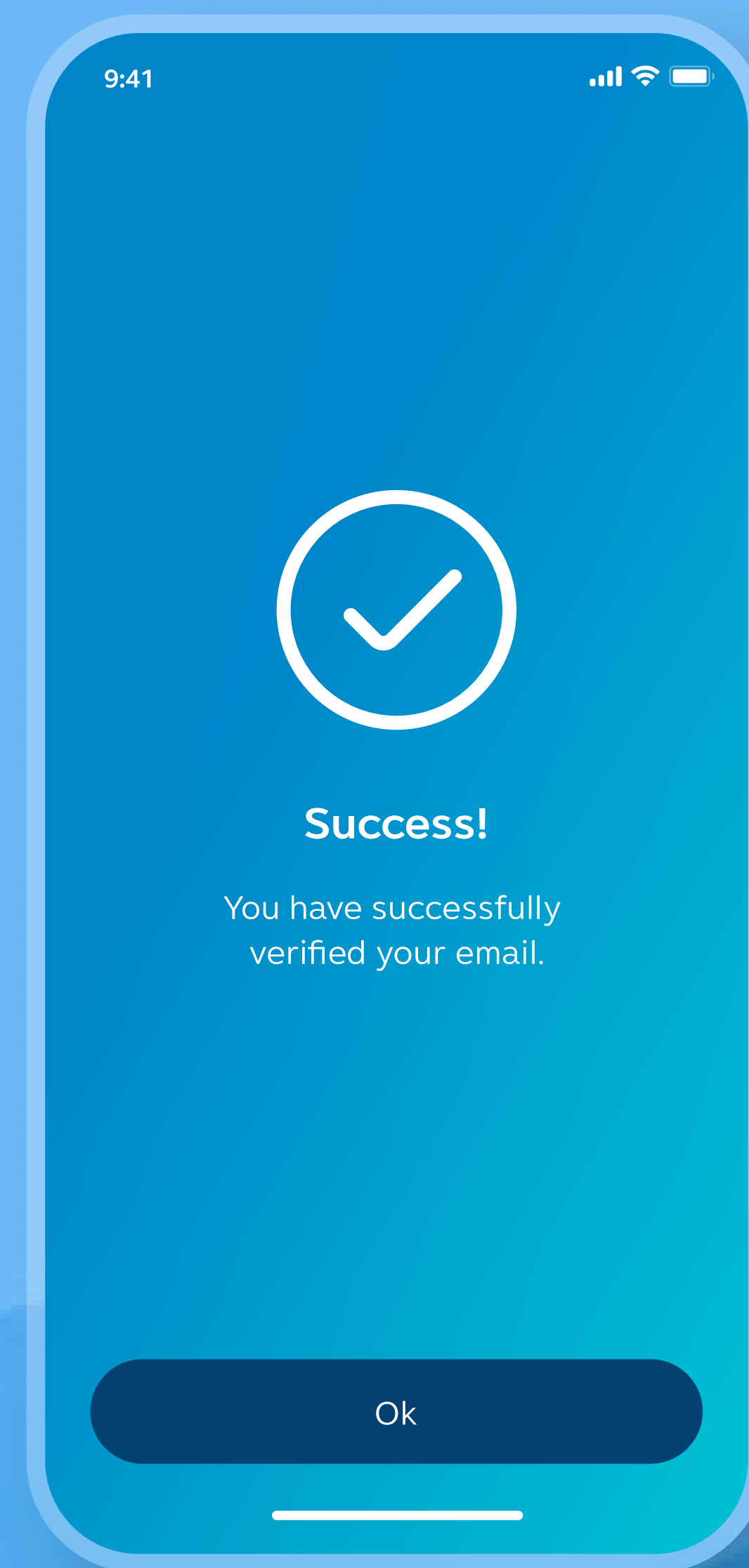


13. Click the link in the email.

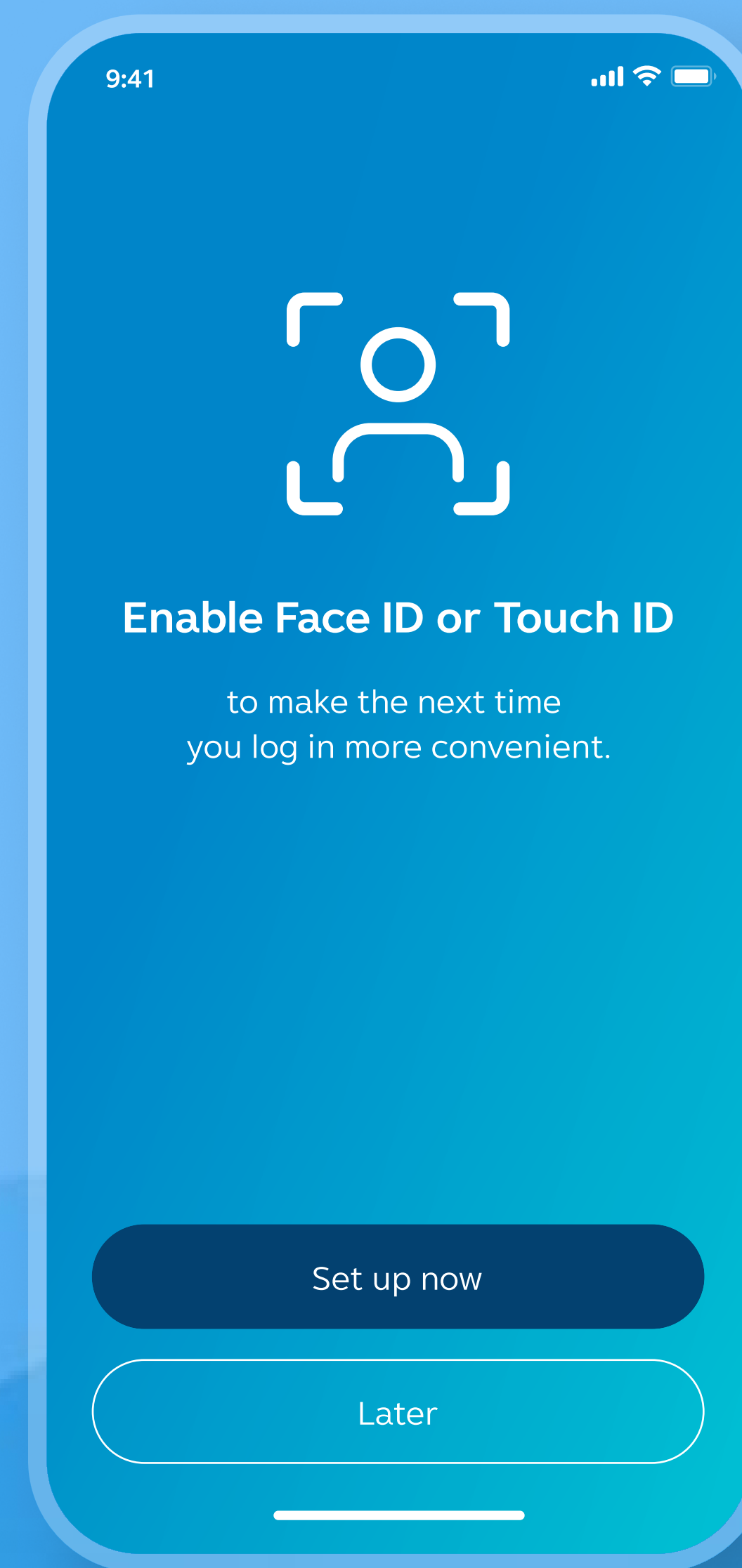


14. Warning message

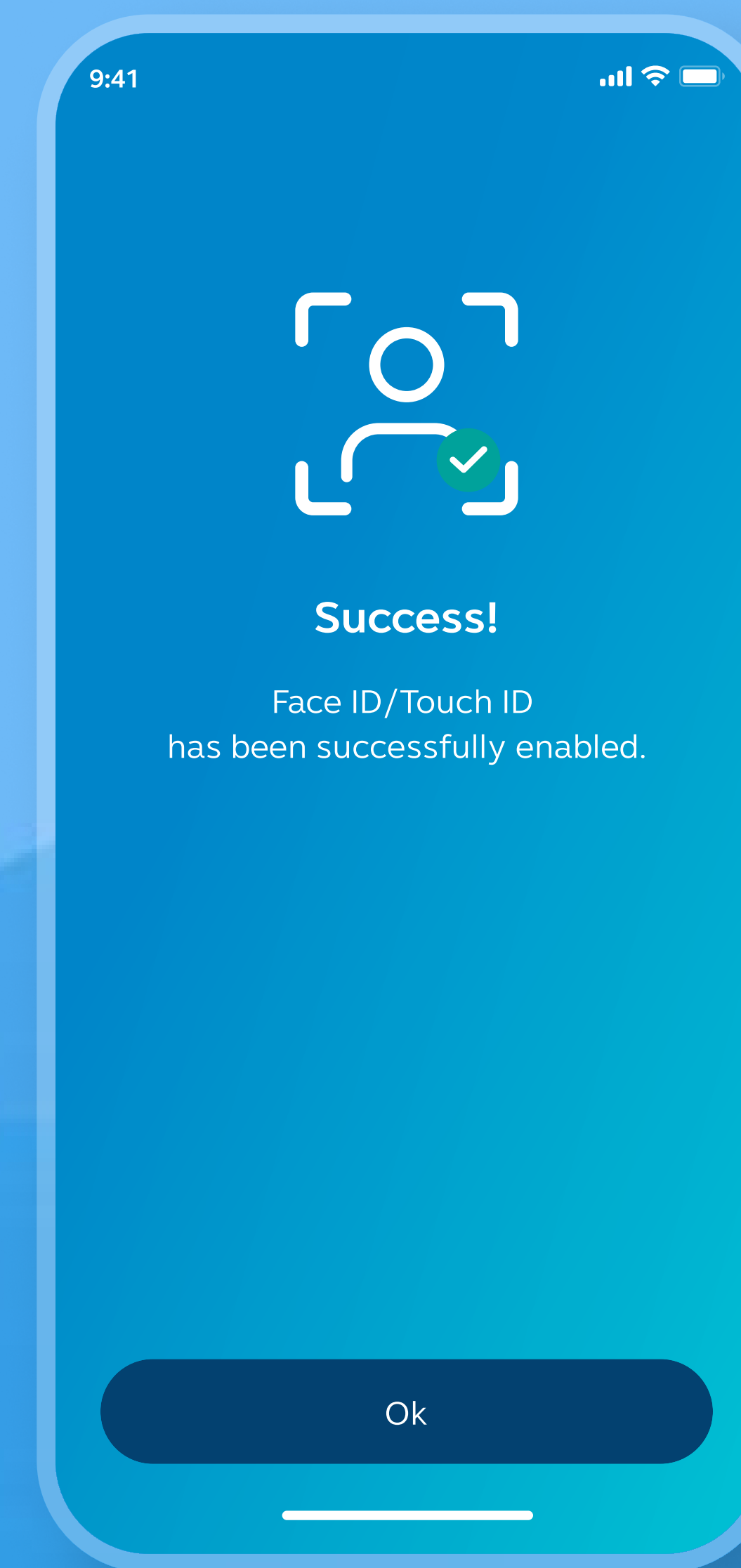
## Steps for creating a user account



15. The transaction was completed successfully.



16. Set up Face ID



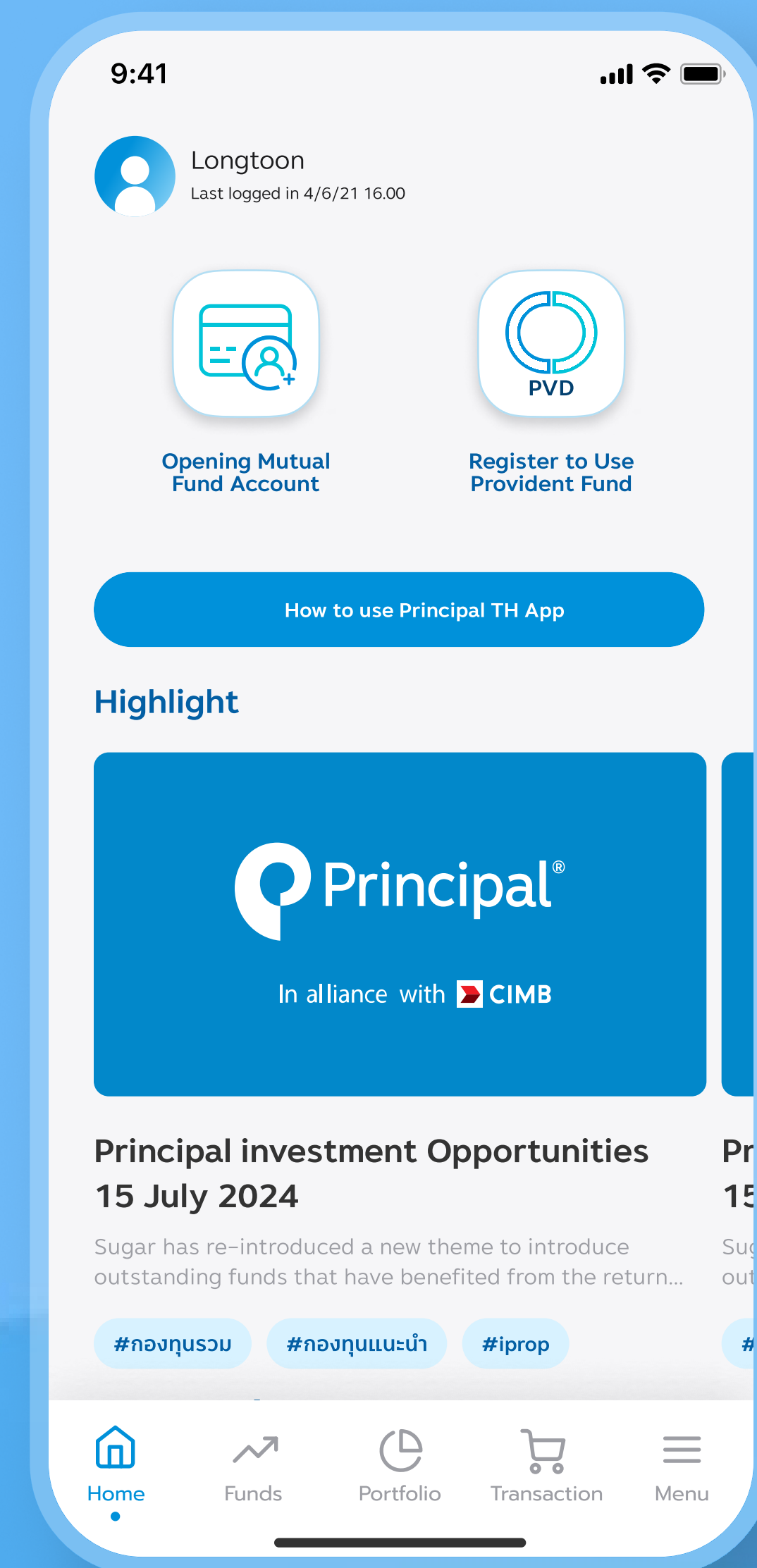
17. The transaction was completed successfully.



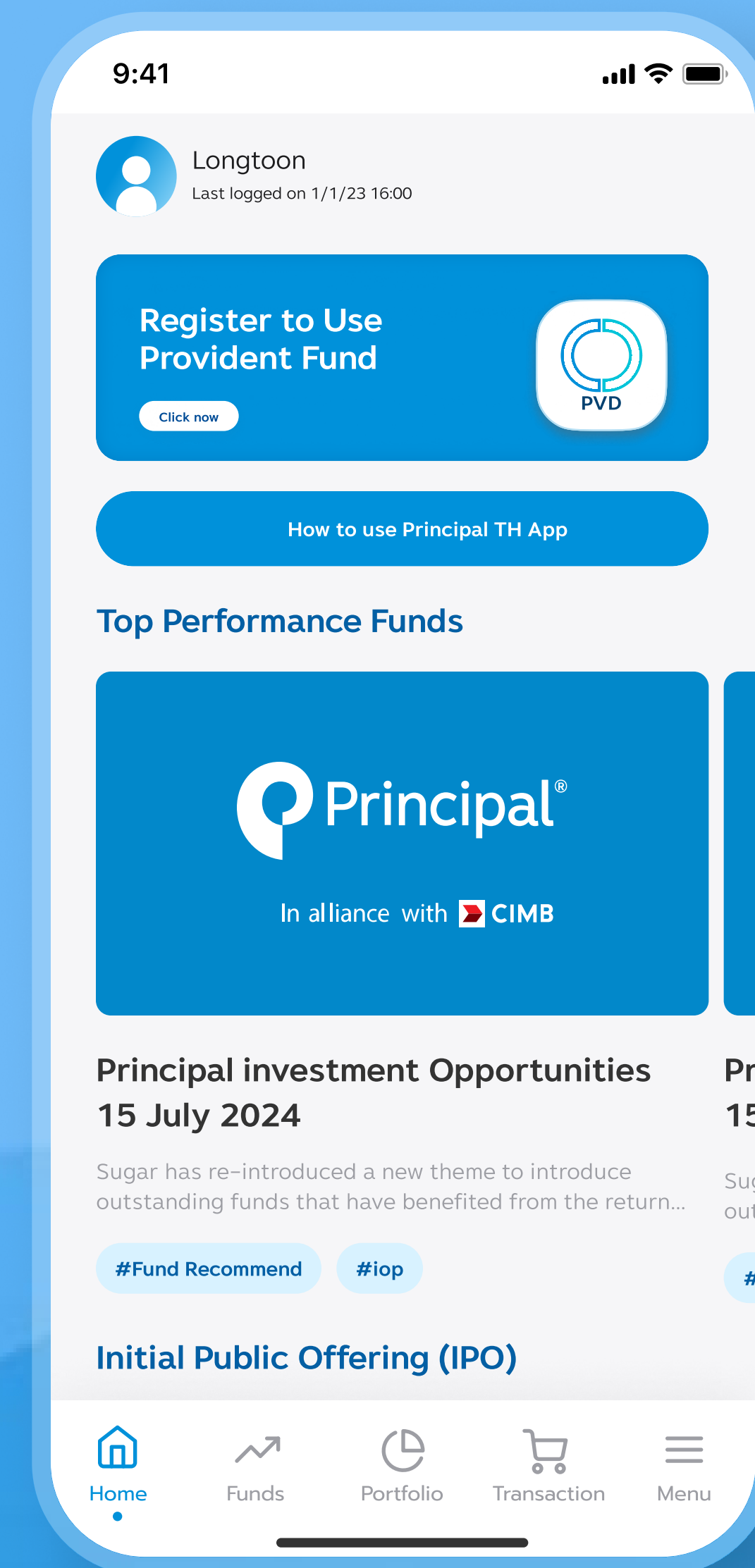
17. Completed transaction

## Steps for creating a provident fund account

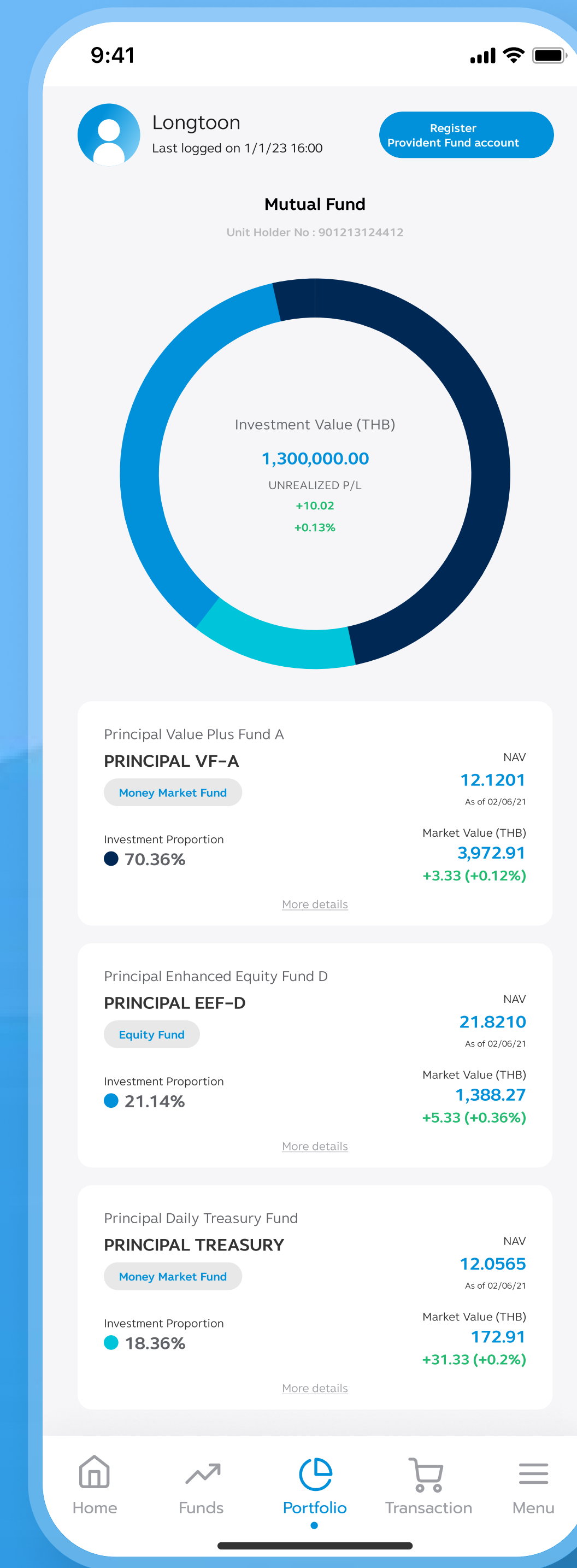
# Steps for creating a provident fund account



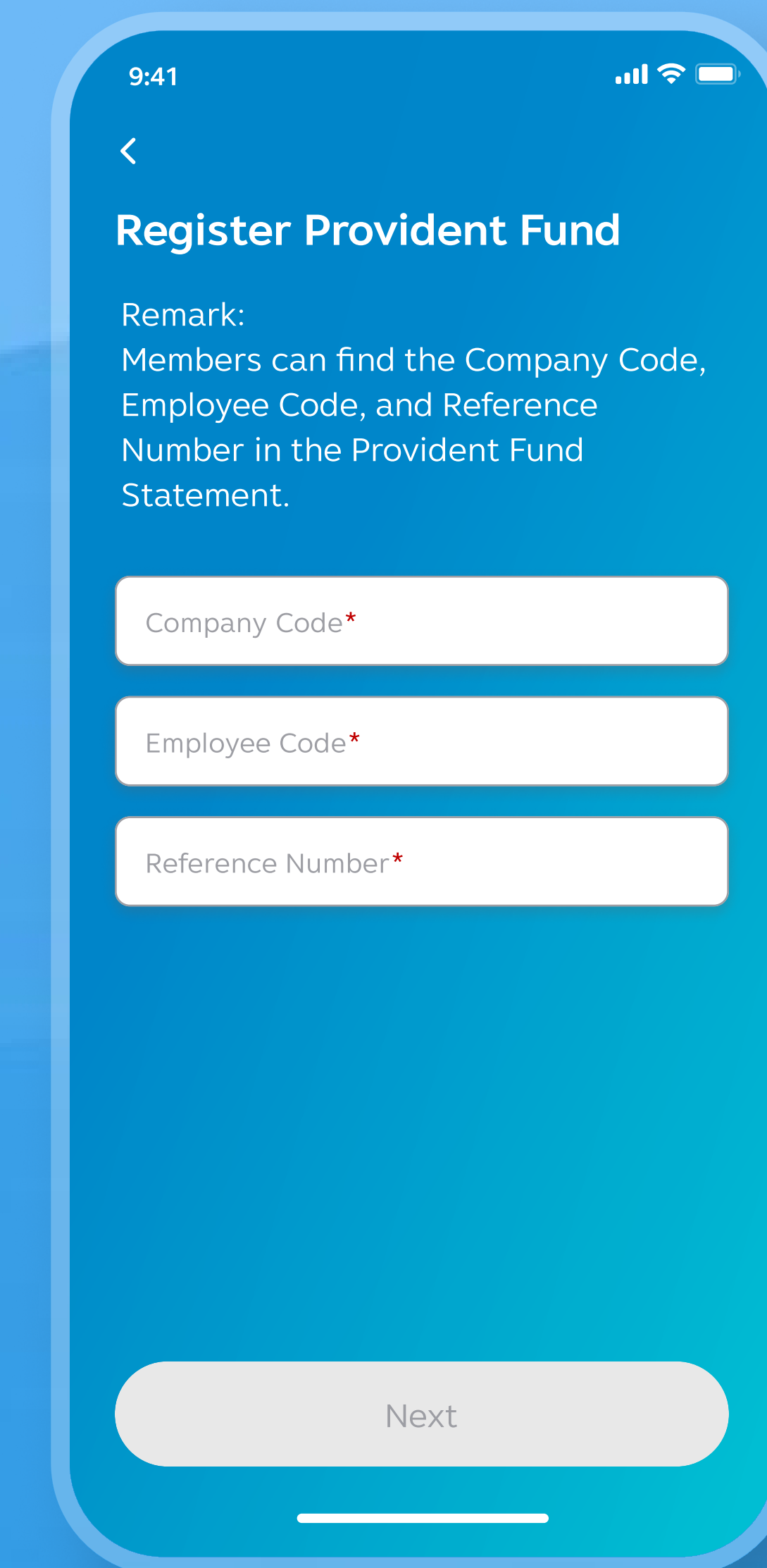
1. Select to open a PVD account. In the case that both MF and PVD have never been opened.



2. Select to open a PVD account. In case the PVD has never been opened



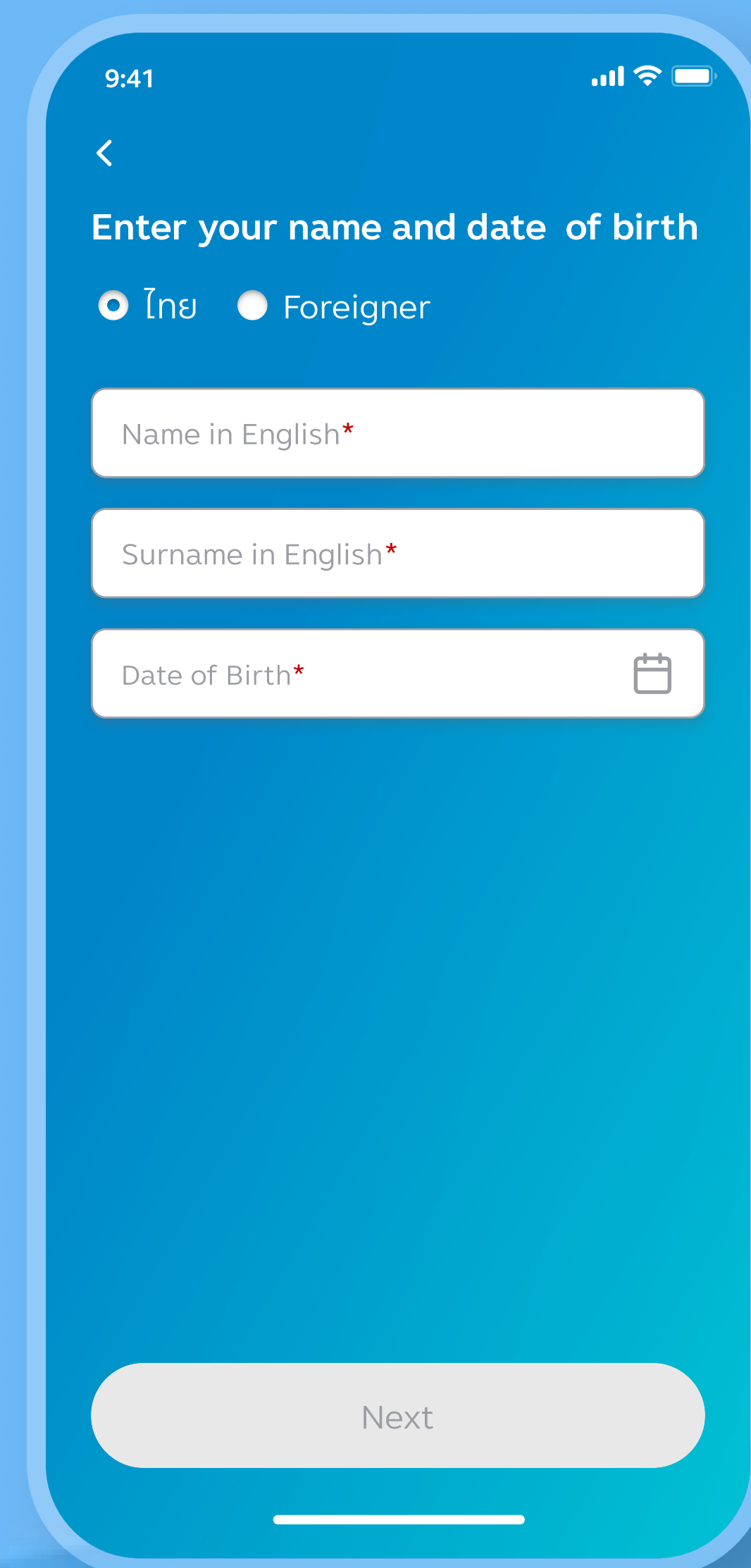
3. In case of opening a PVD account from the portfolio page



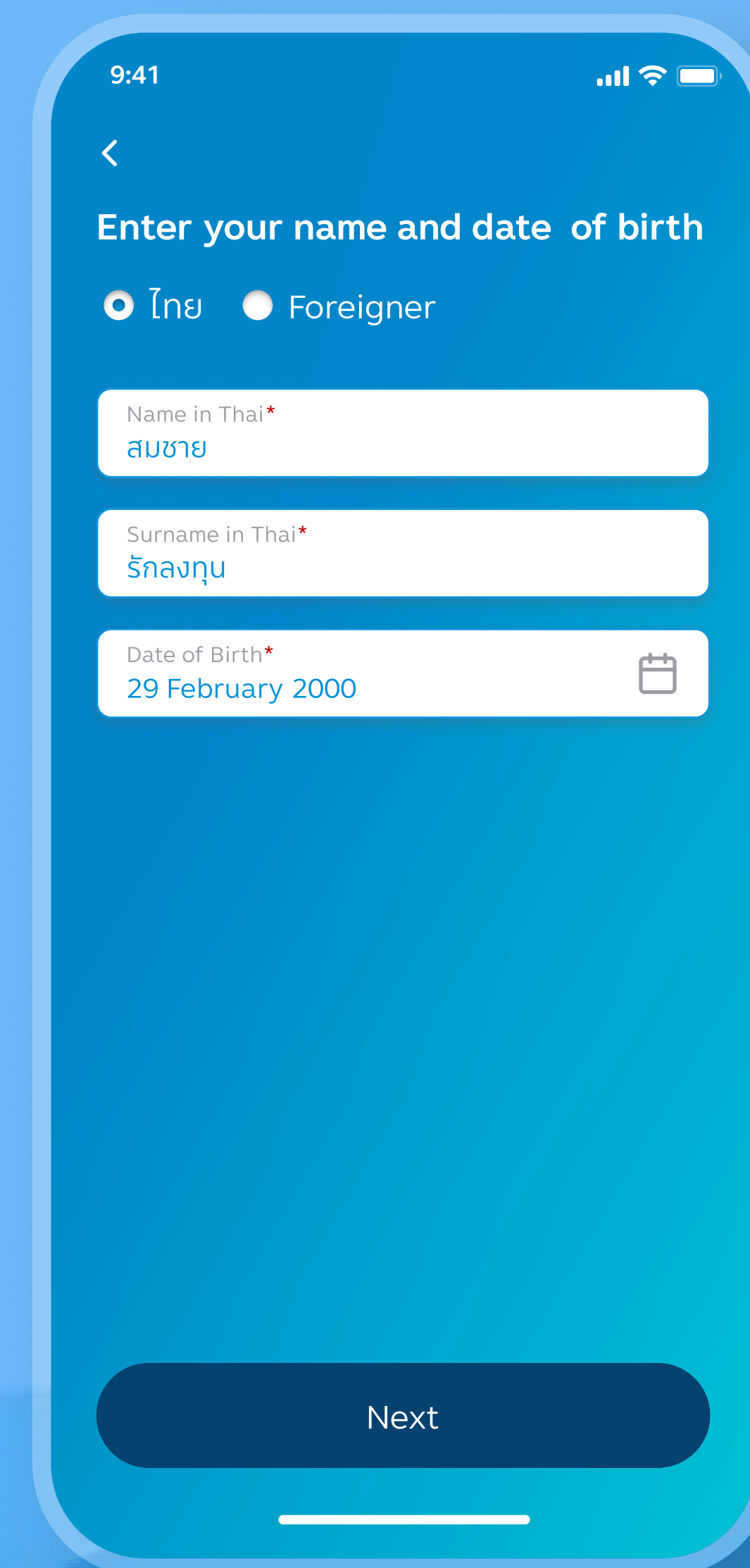
4. Register



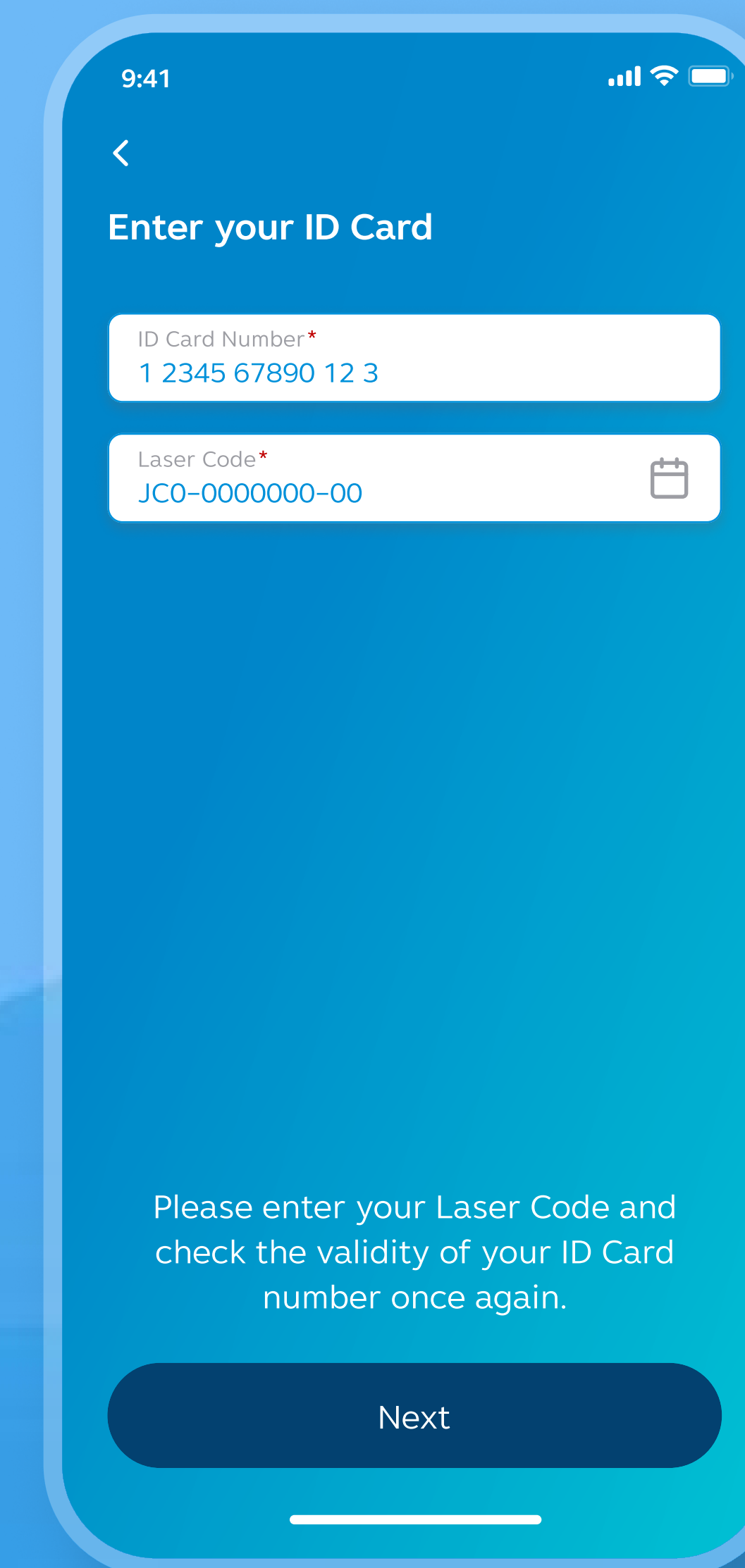
# Steps for creating a provident fund account



5. Specify your first name, last name and date of birth.



6. Next

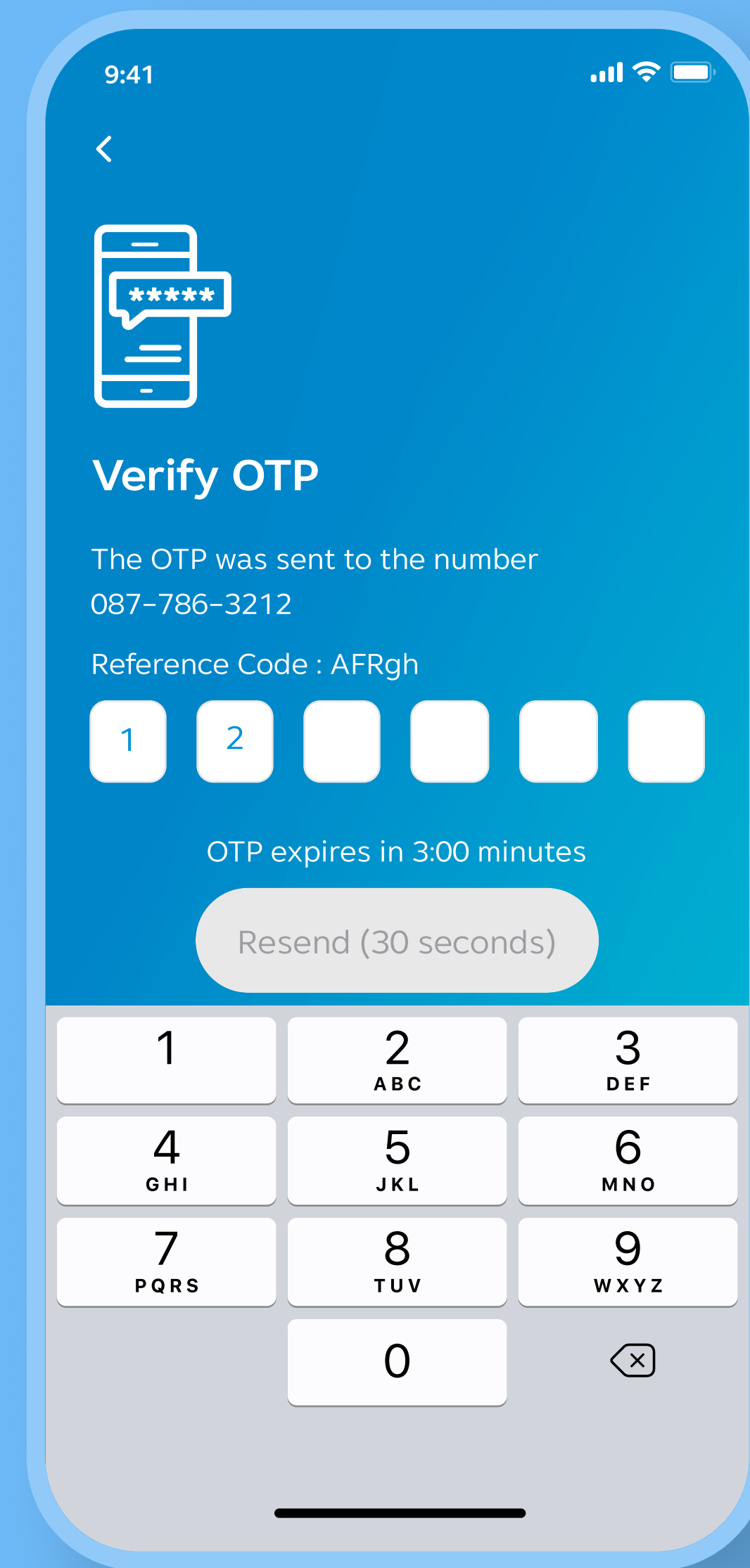


7. Specify ID card information

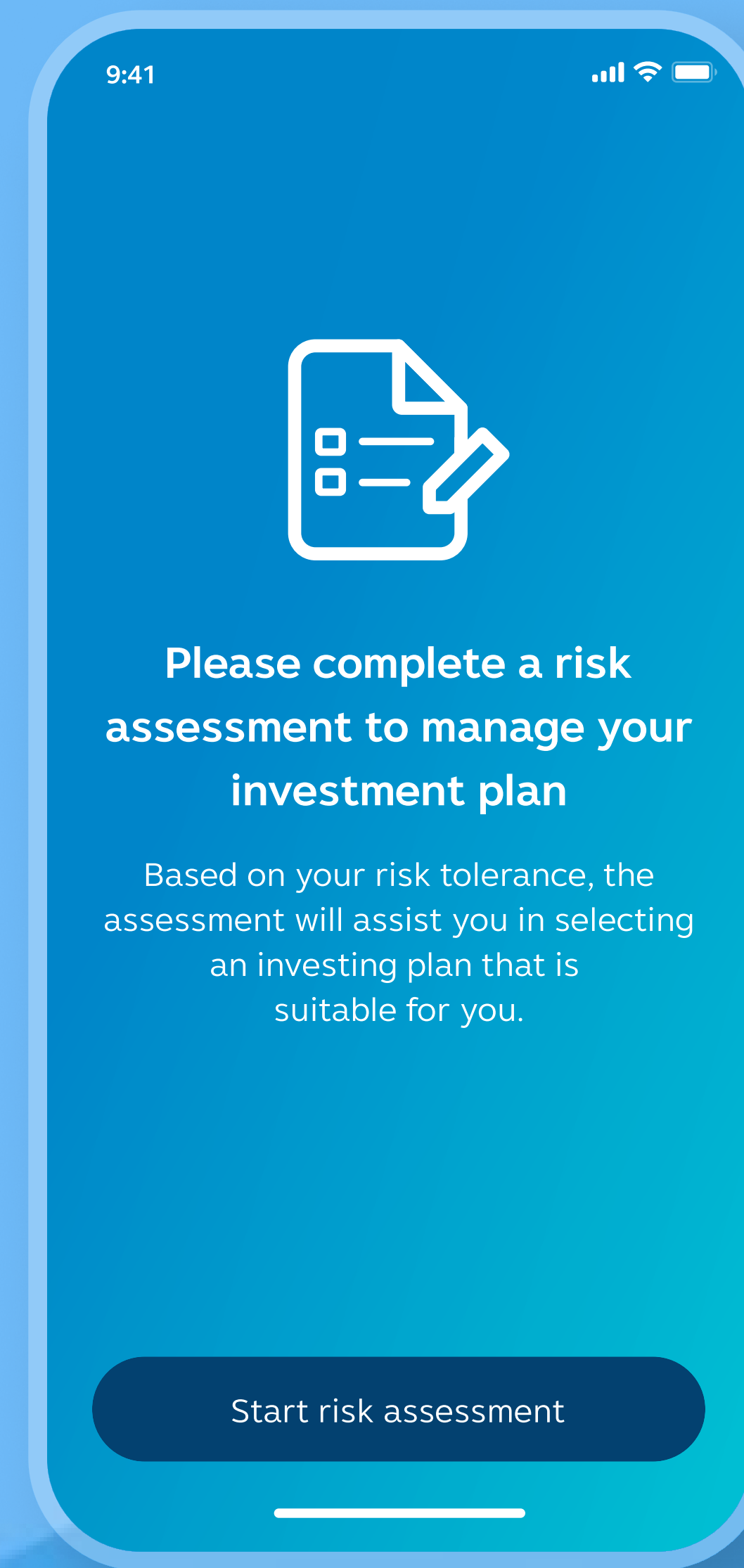


8. Next

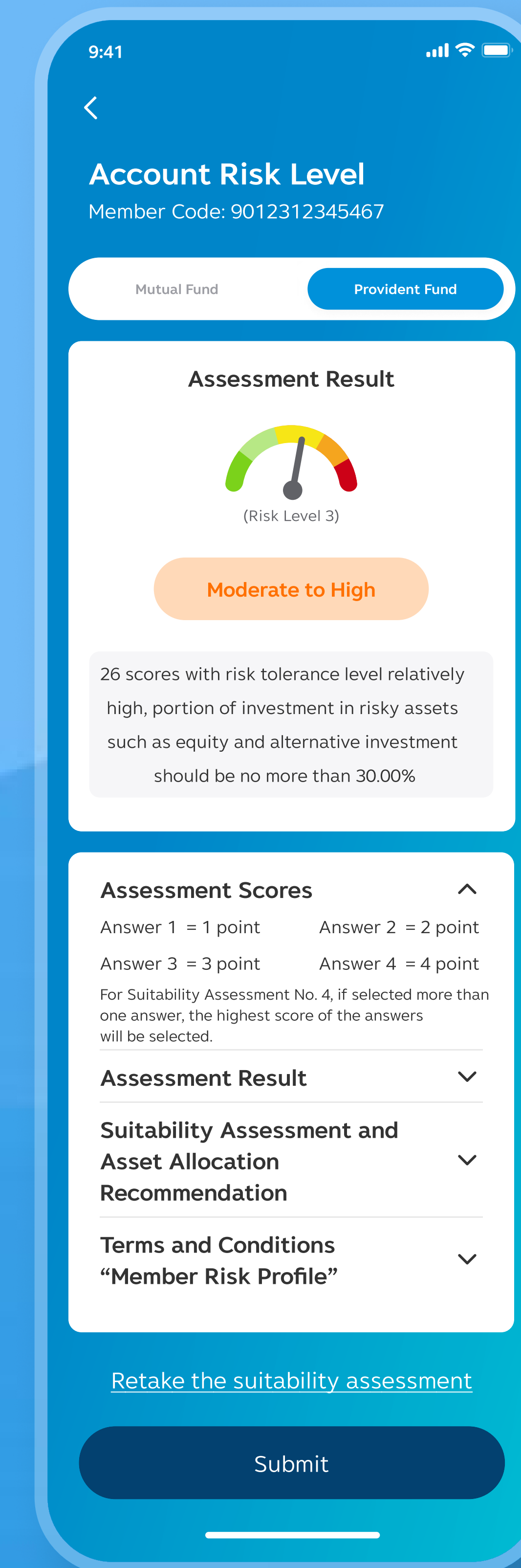
# Steps for creating a provident fund account



9. Press OTP

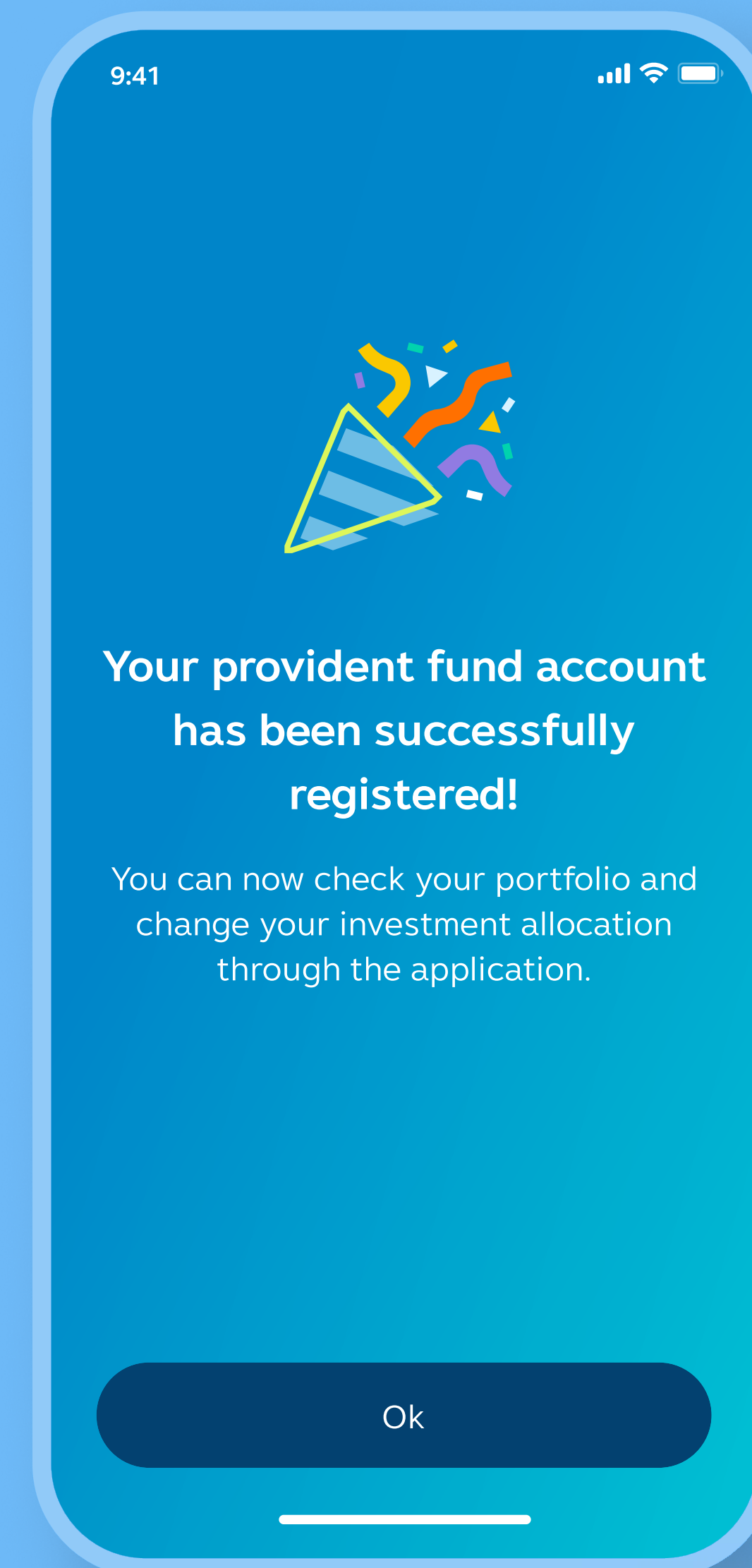


10. Start doing an assessment.

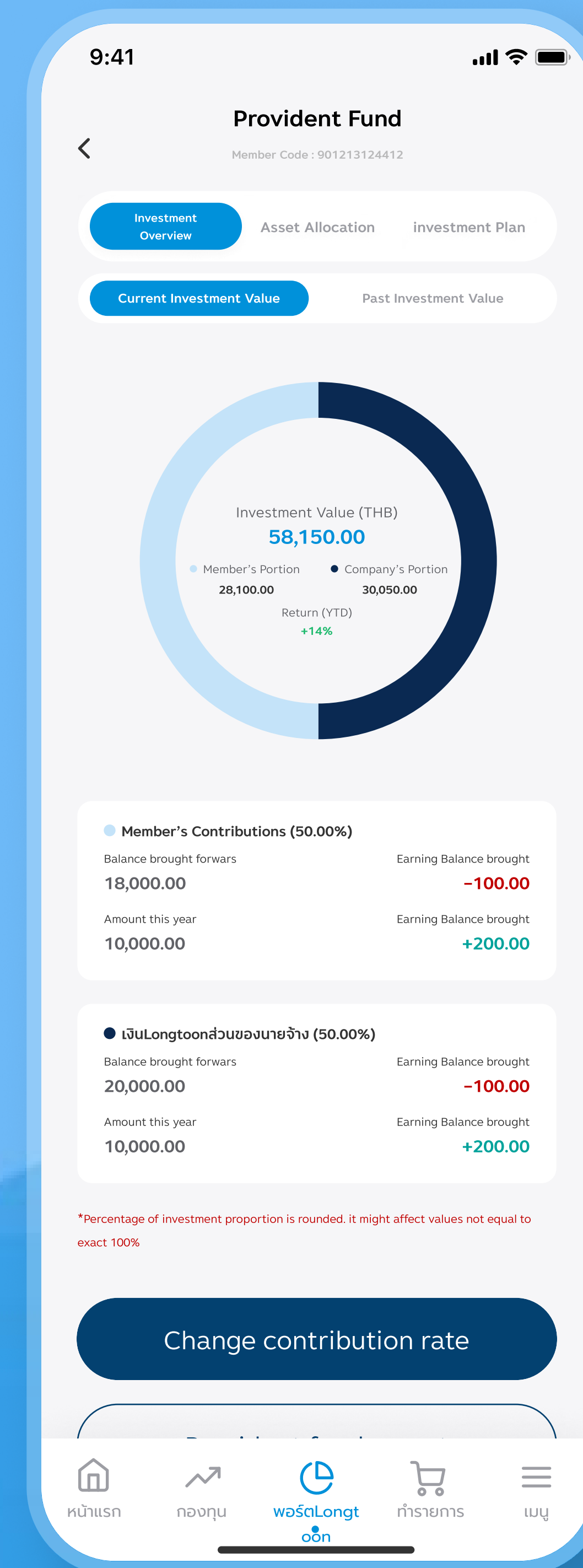


11. Confirm risk

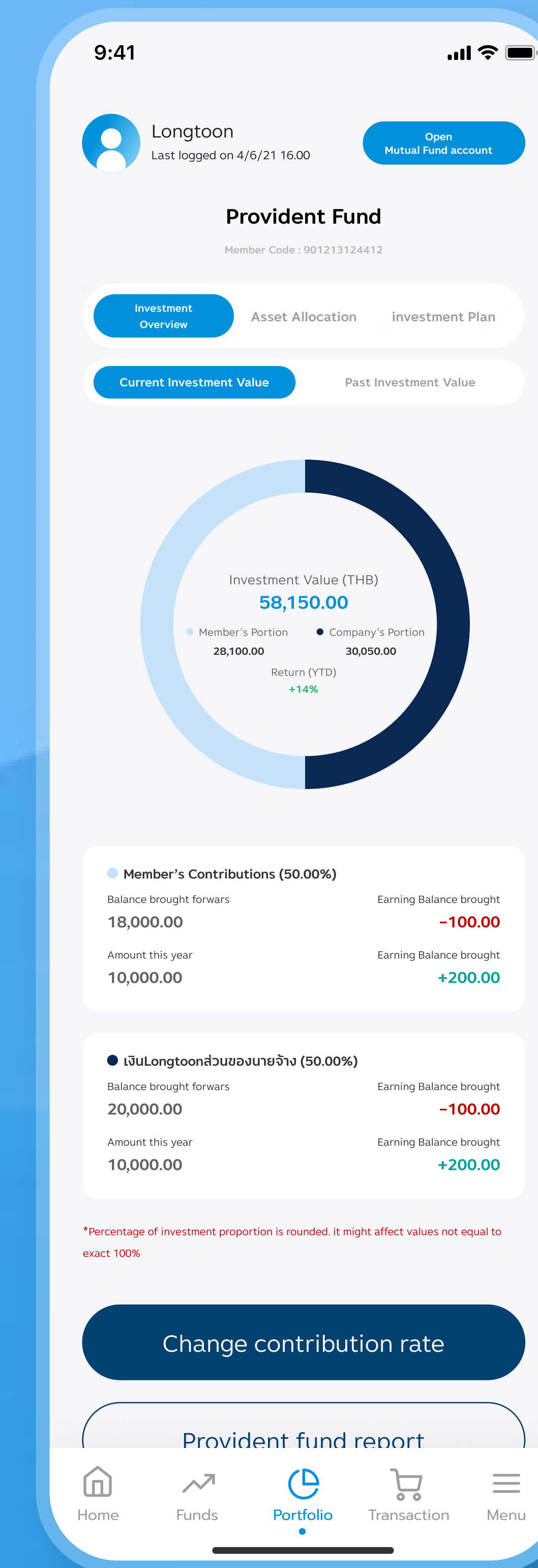
# Steps for creating a provident fund account



12. Warning message

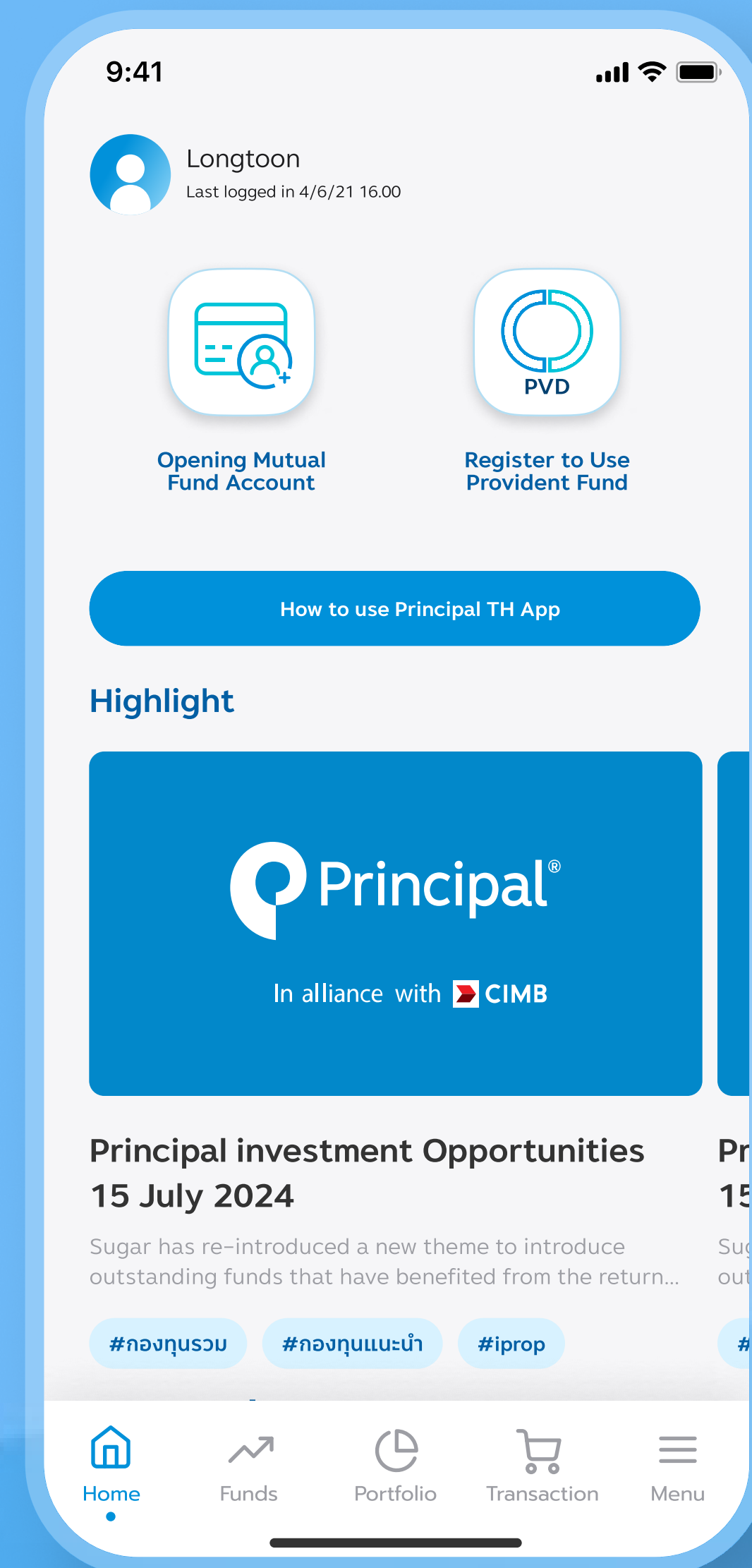


13. Fund portfolio page  
In the case of having both MF and PVD

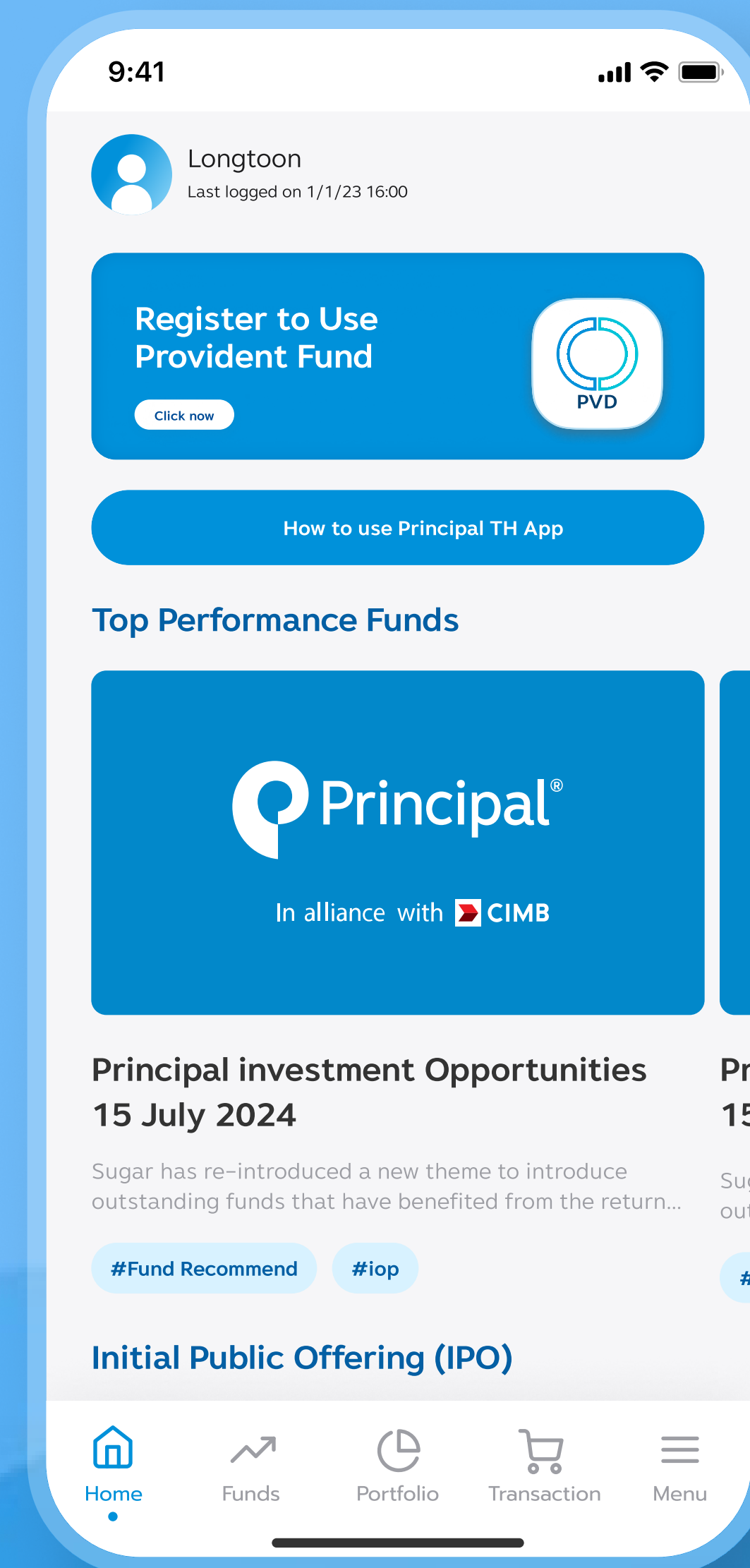


14. Fund portfolio page  
In case you don't have MF yet

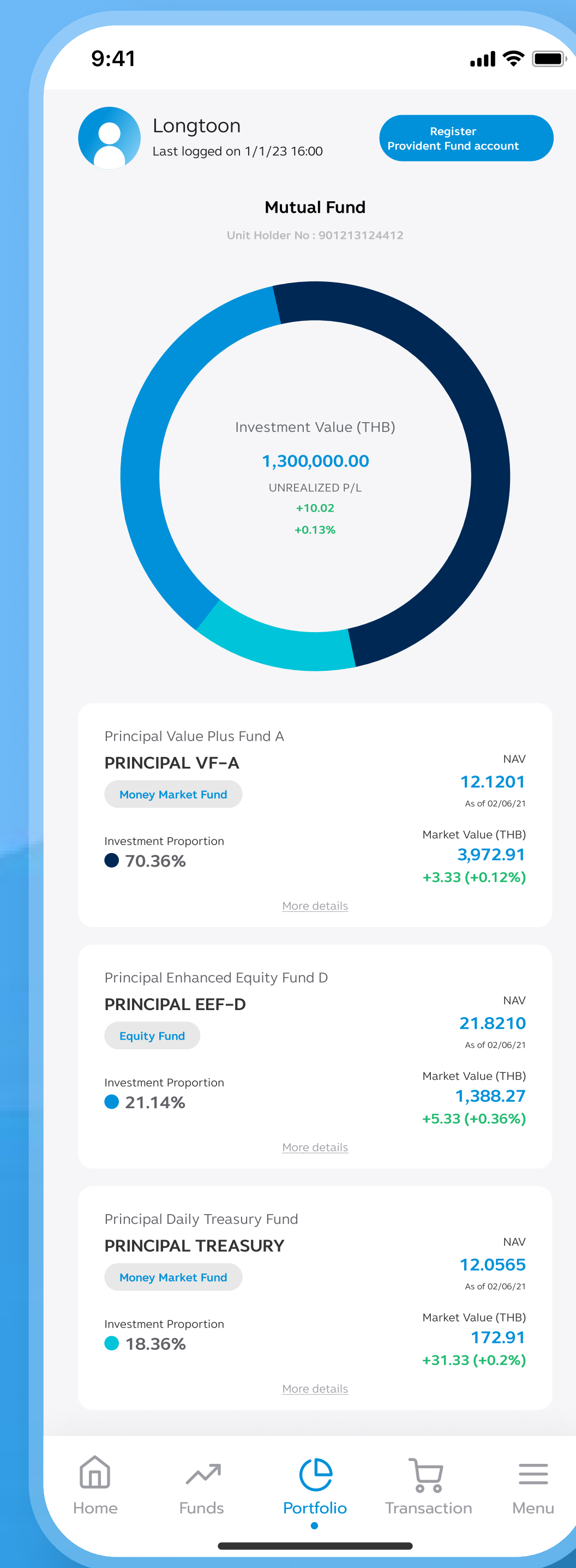
# Steps for creating a provident fund account



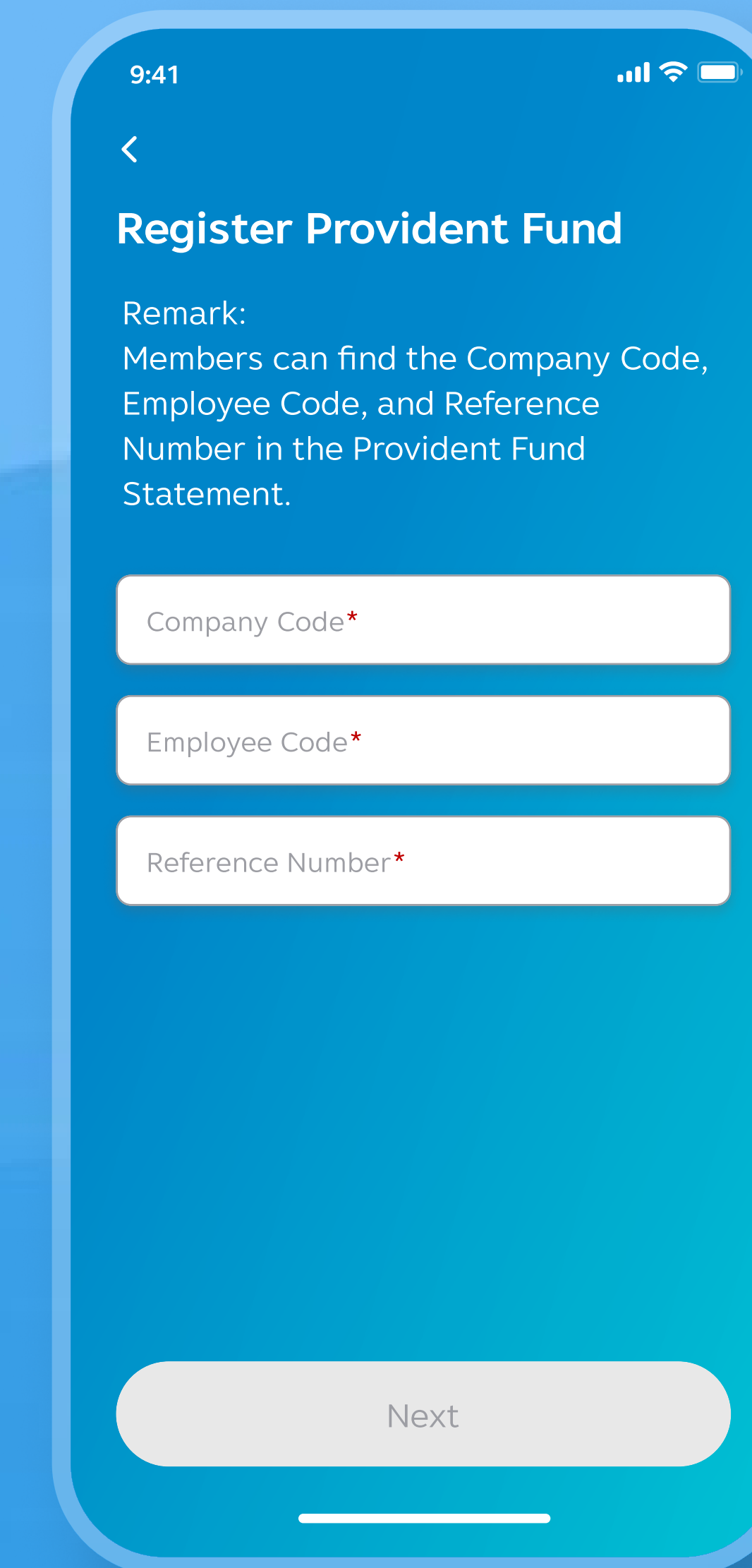
15. Select to open a PVD account. In the case that both MF and PVD have never been opened.



16. Select to open a PVD account. In case the PVD has never been opened

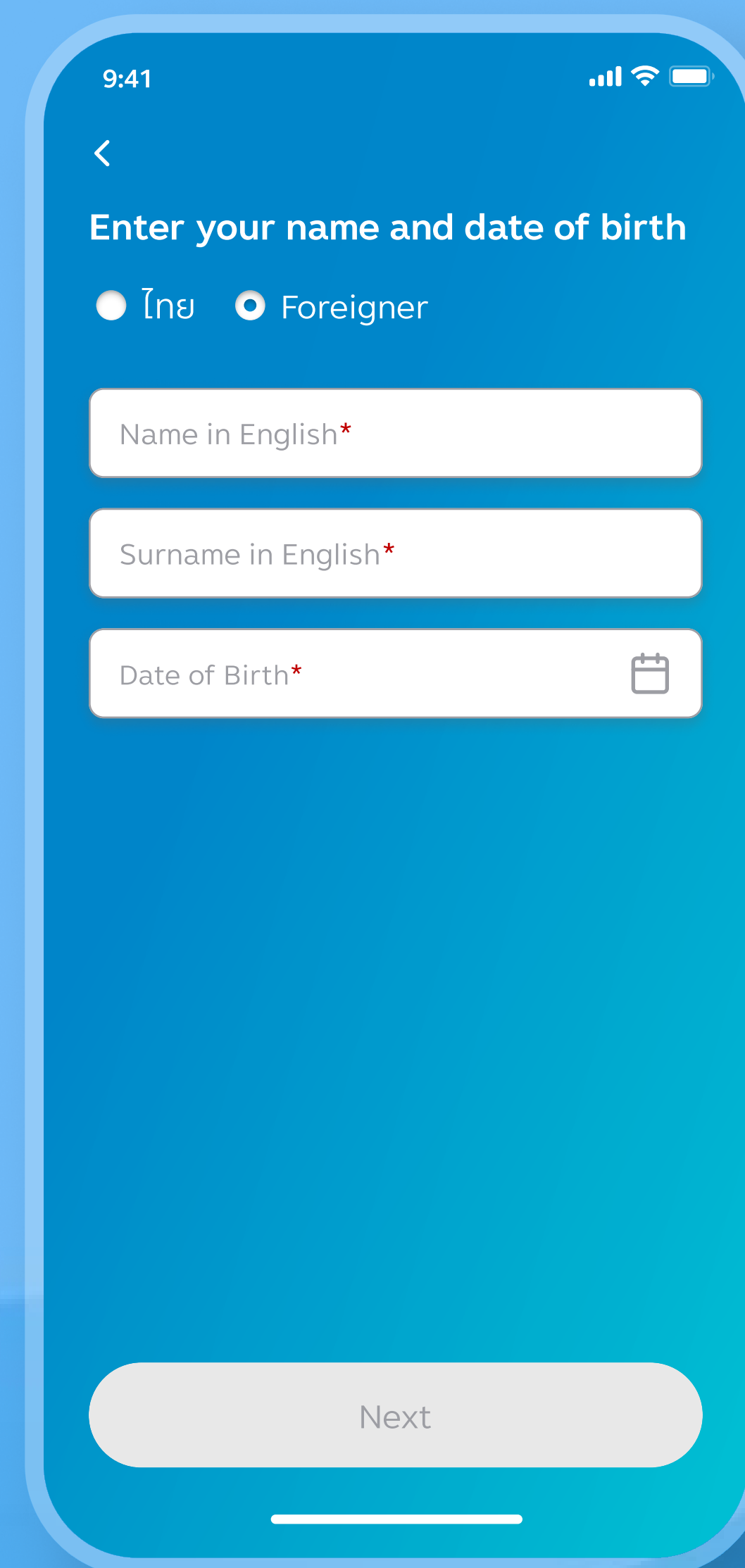


17. In case of opening a PVD account from the portfolio page

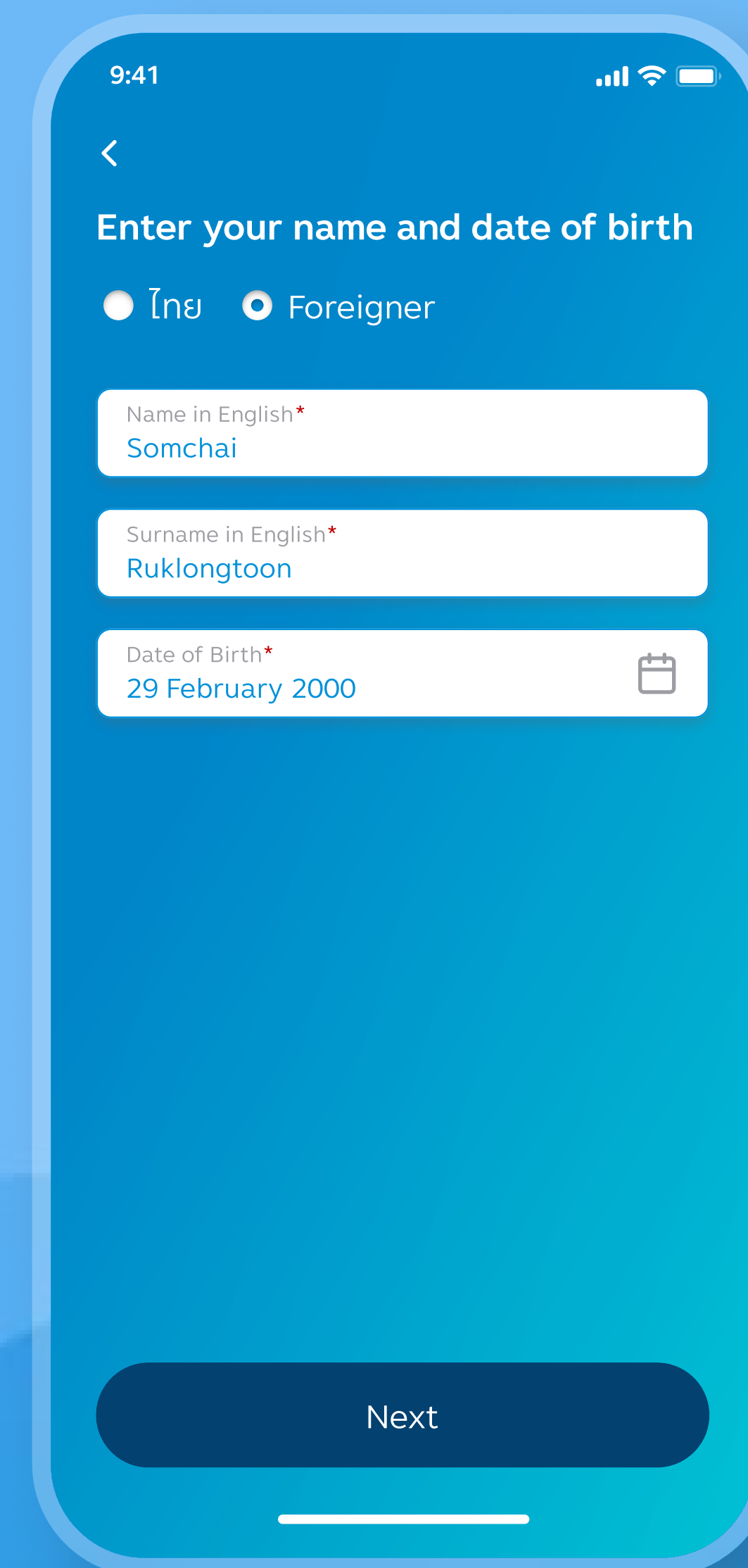


18. Register

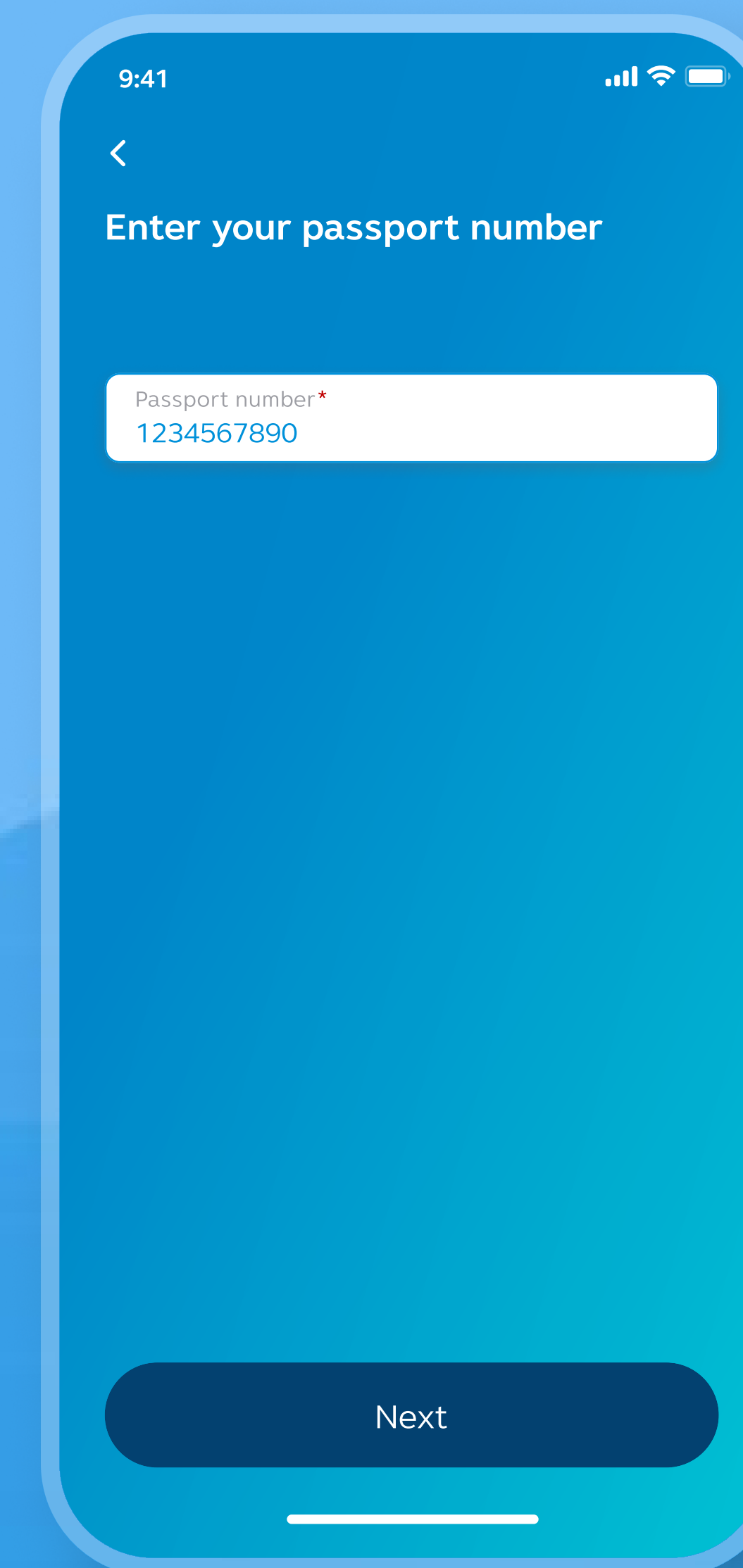
## Steps for creating a provident fund account



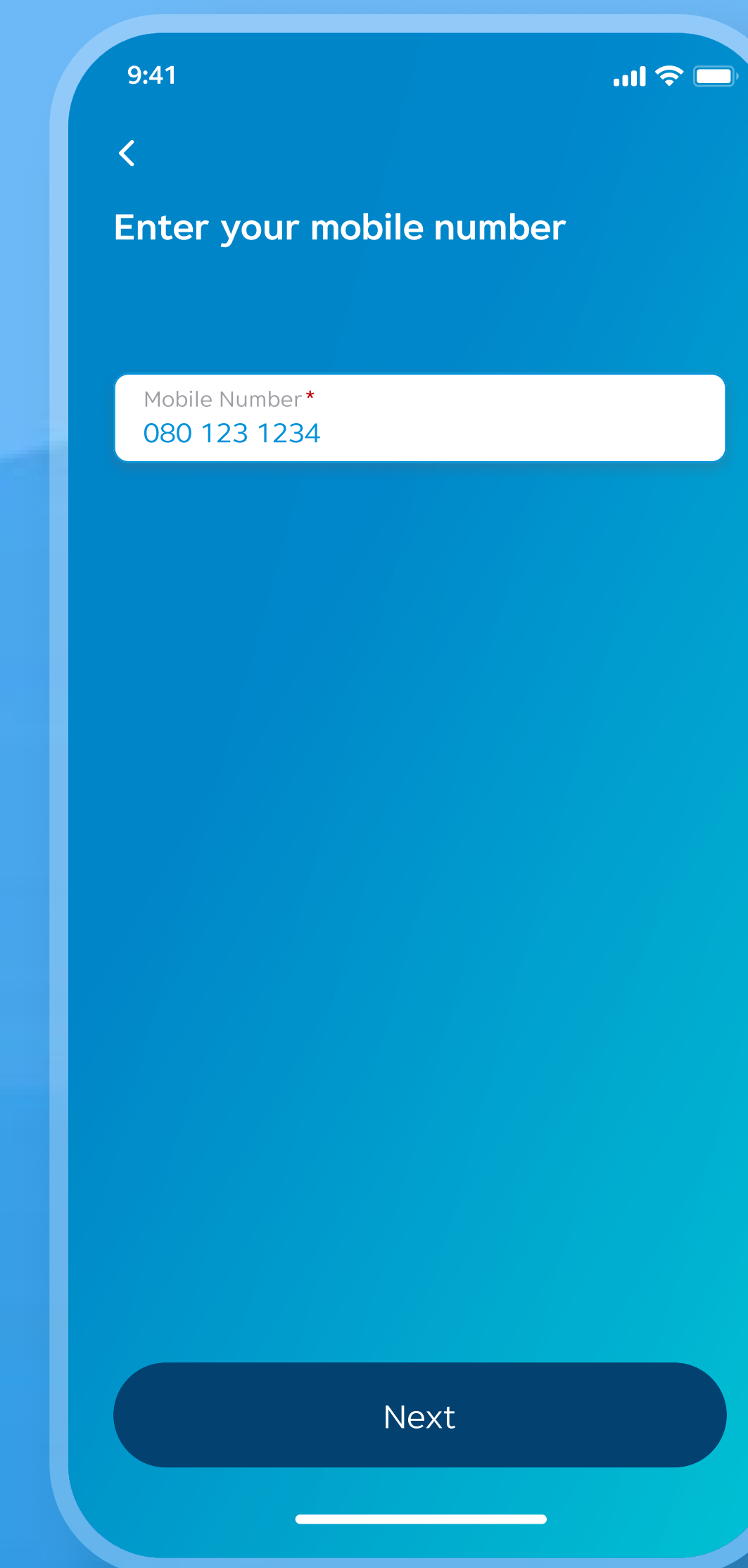
5. Enter your first name, last name, and date of birth (select for foreign nationals)



6. Next

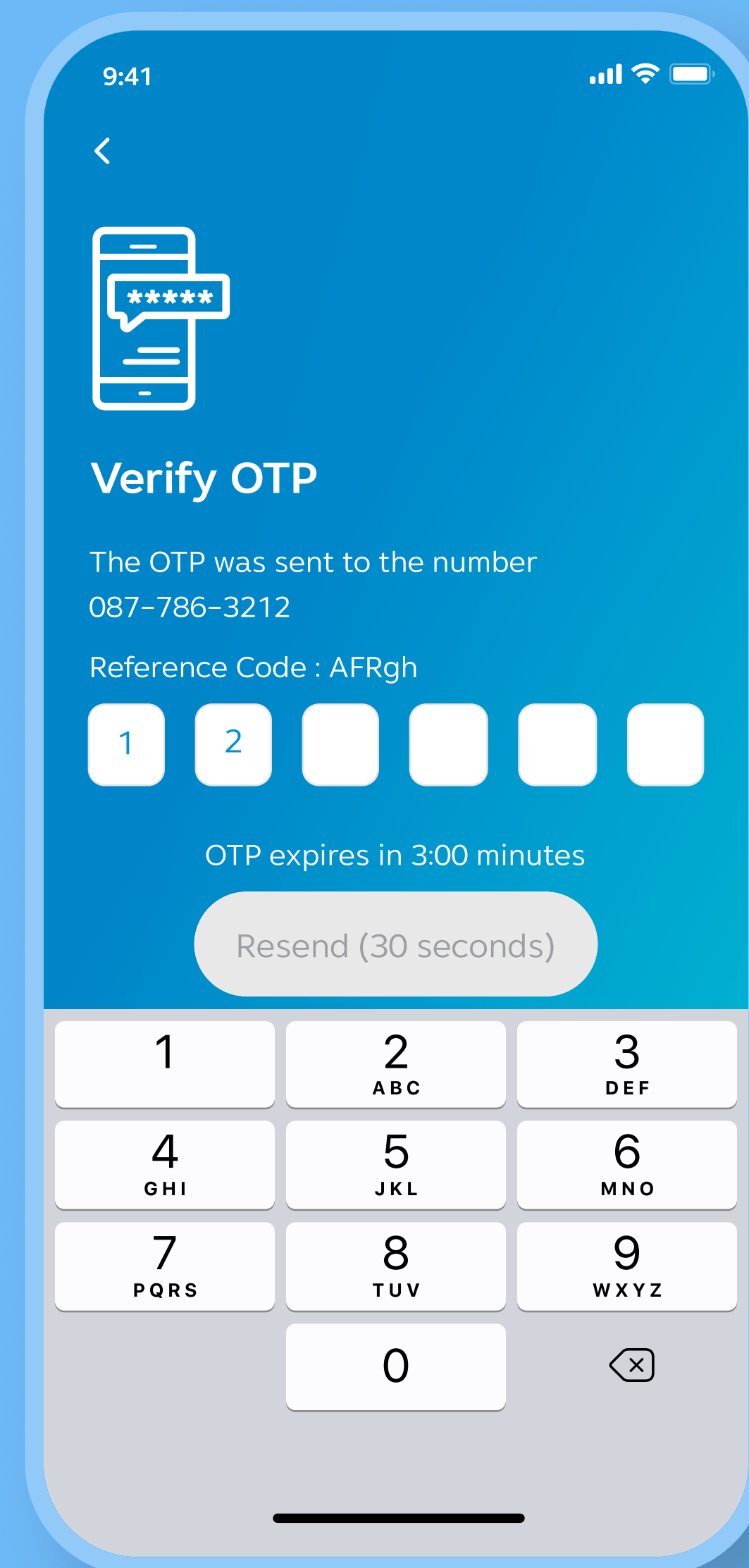


7. Enter your passport number. In the case of foreigners

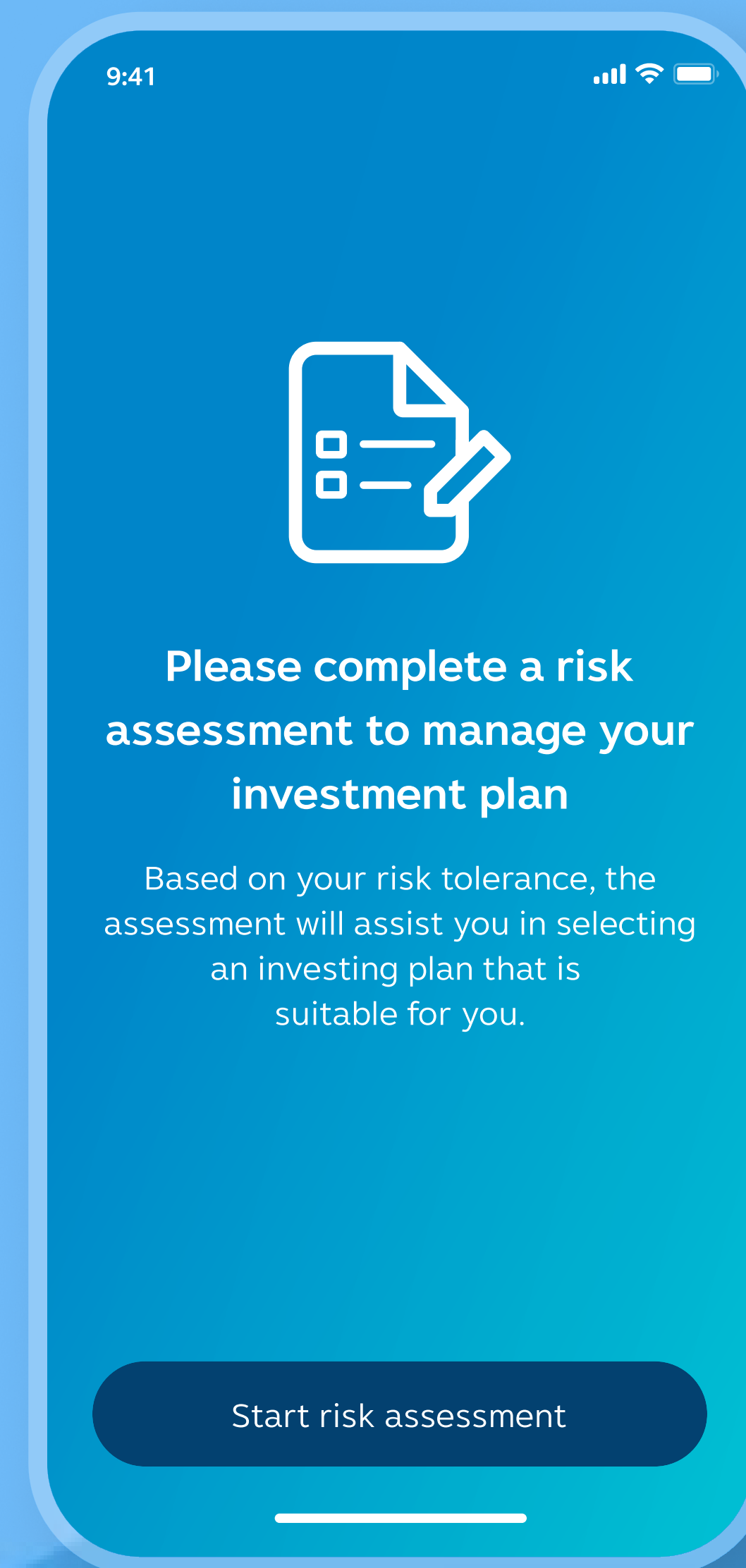


8. Next

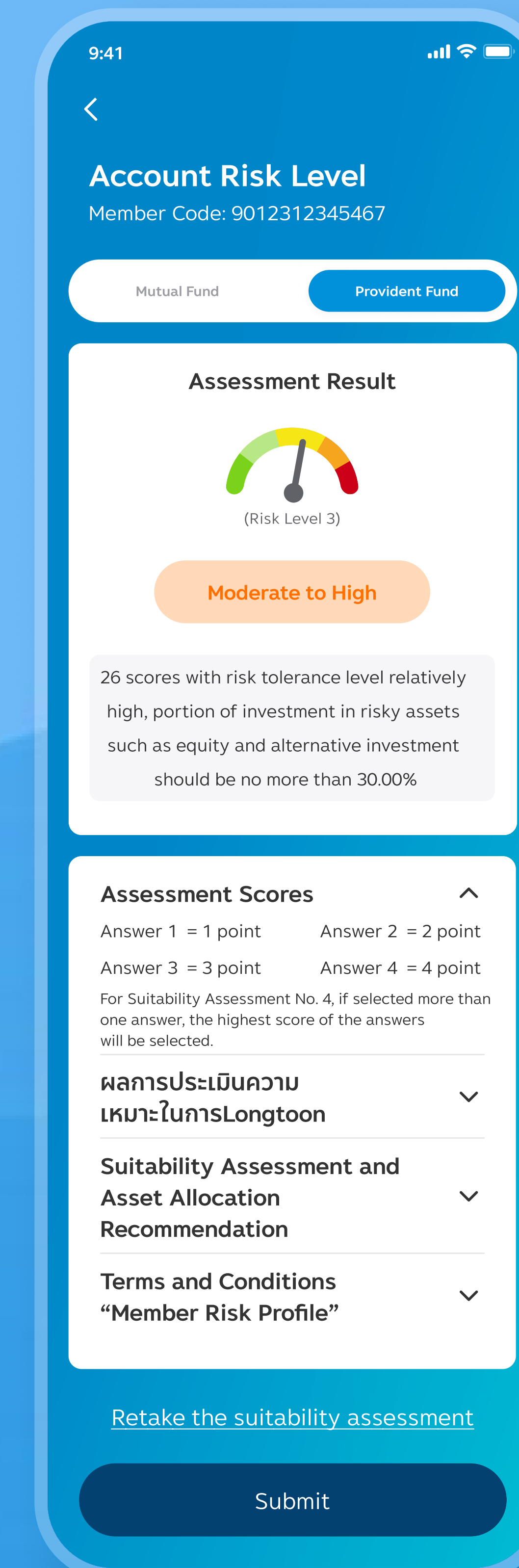
# Steps for creating a provident fund account



9. Press OTP

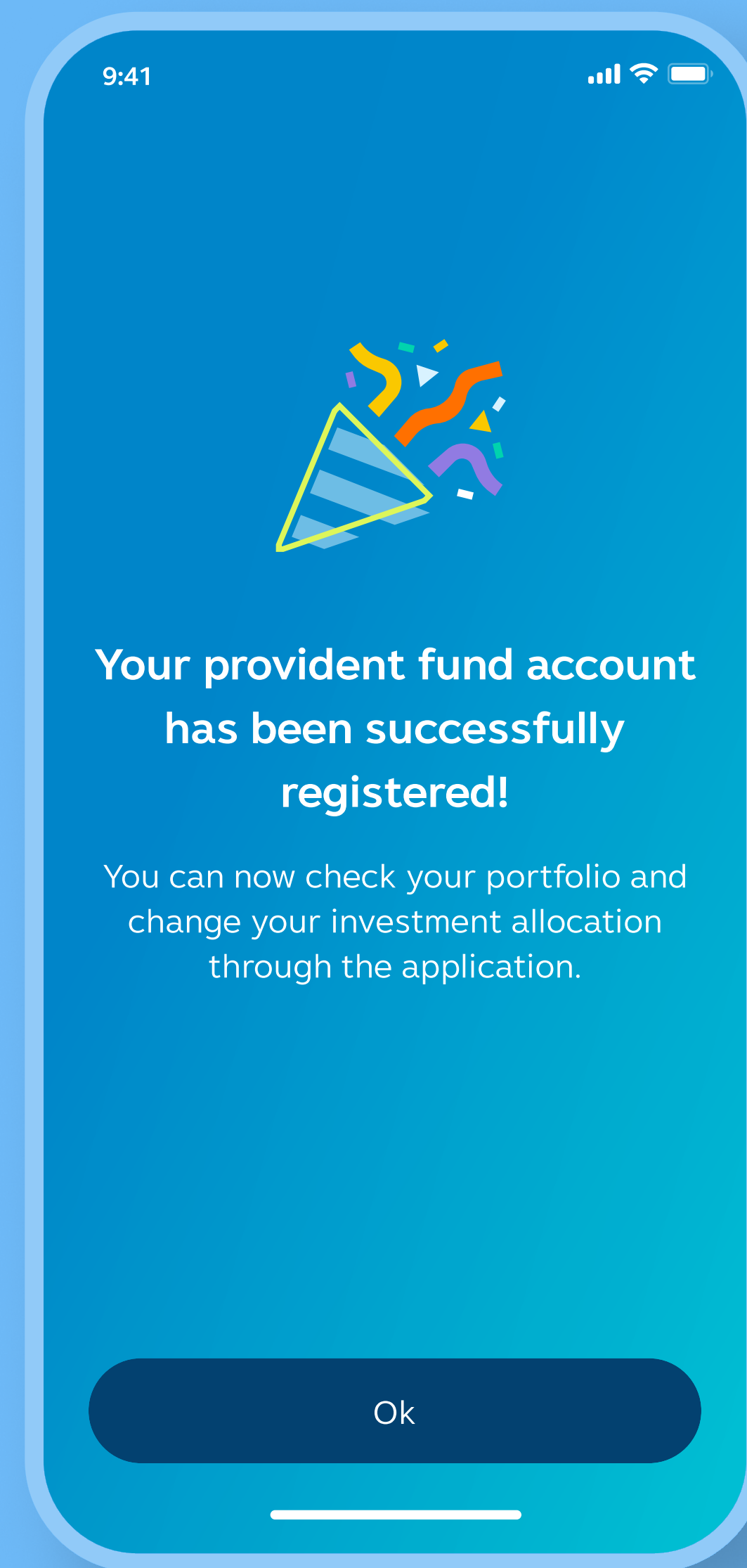


10. Start doing an assessment.

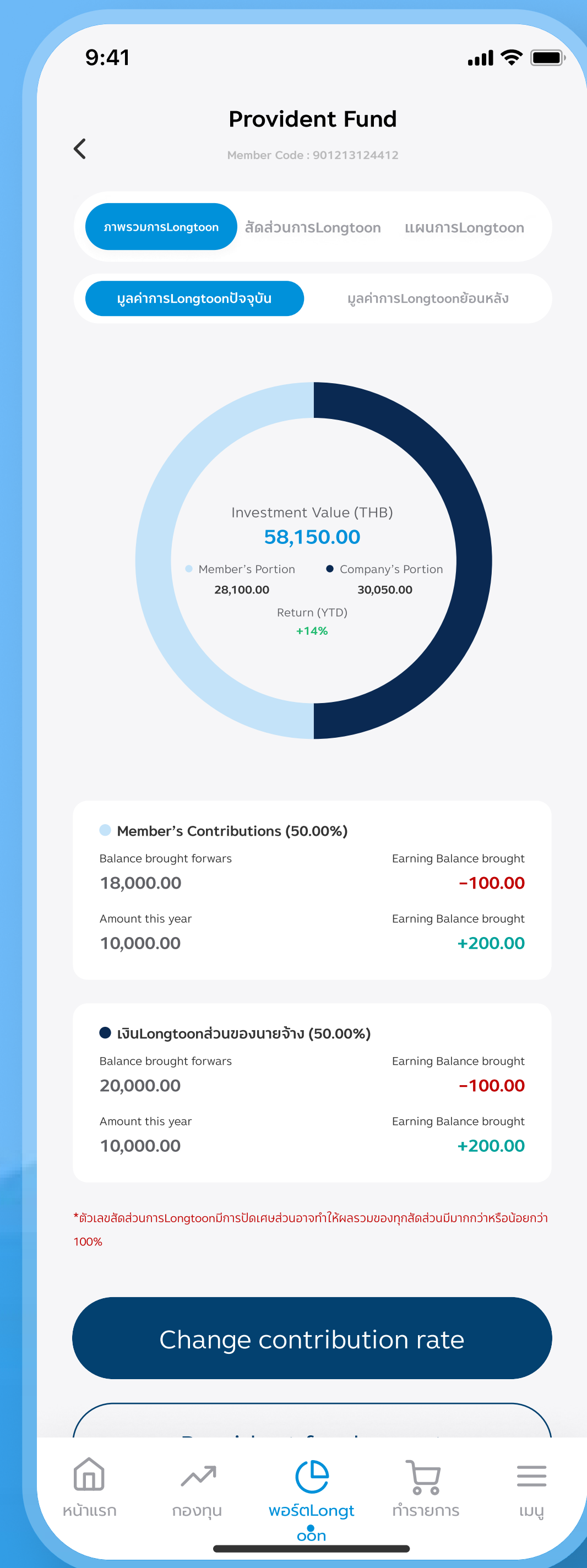


11. Confirm risk

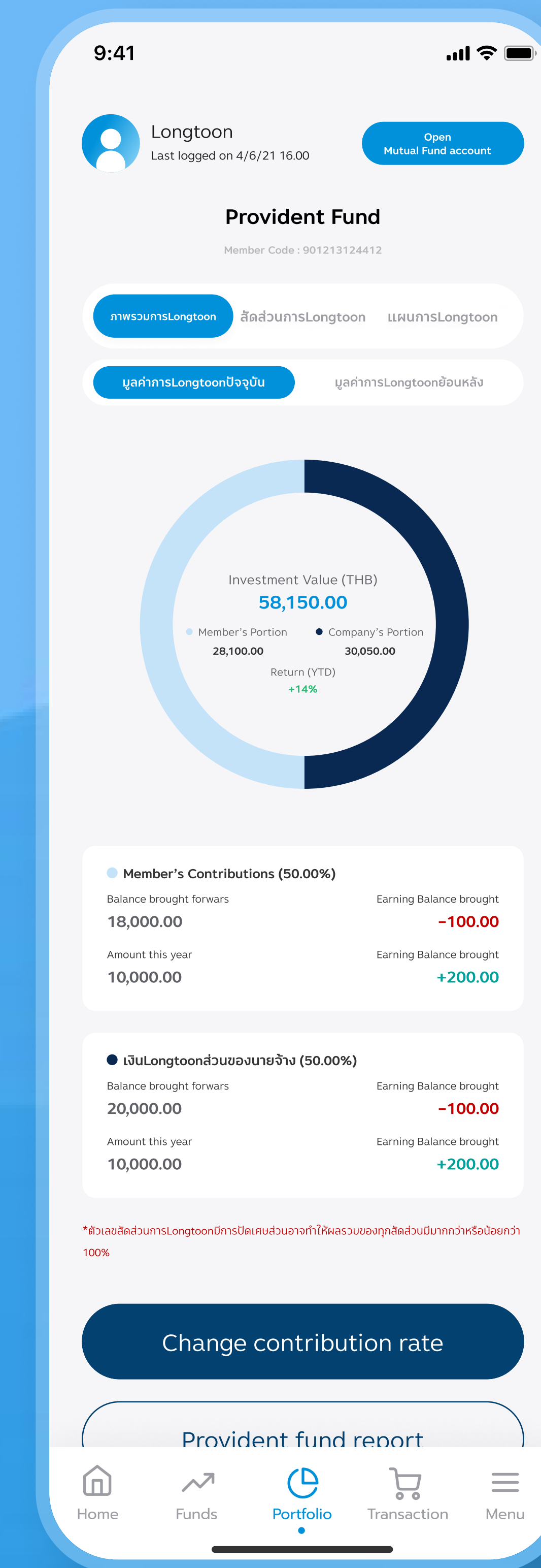
# Steps for creating a provident fund account



12. Warning message



13. Fund portfolio page  
In the case of having both MF and PVD



14. Fund portfolio page  
In case you don't have MF yet



In alliance with  CIMB

Call 026869595 [www.principal.th](http://www.principal.th)

Investors understand the characteristics of the product (fund), return conditions, and risks before deciding to invest/Investors must study information about mutual funds, especially investment policies, risks, and performance of mutual funds disclosed in various sources. Or ask for information from officials before deciding to invest. Past performance is not a guarantee of future performance.